

OCTOBER 2023

Monthly Report

Step back in time and discover the natural rock formations and archeological sites. The park covers appr. 32,000 m² of monolithic boulders, towering up to 175 ft. There are several

★ 2023 PERFORMANCE

YTD Oct 2023 vs 2019
109%

2023 Corporate Plan vs 2019
105%



★ STAY-OVER VISITOR ARRIVALS RECOVERY VS 2019

% MONTHLY RECOVERY TOTAL

Oct 2023 vs 2019

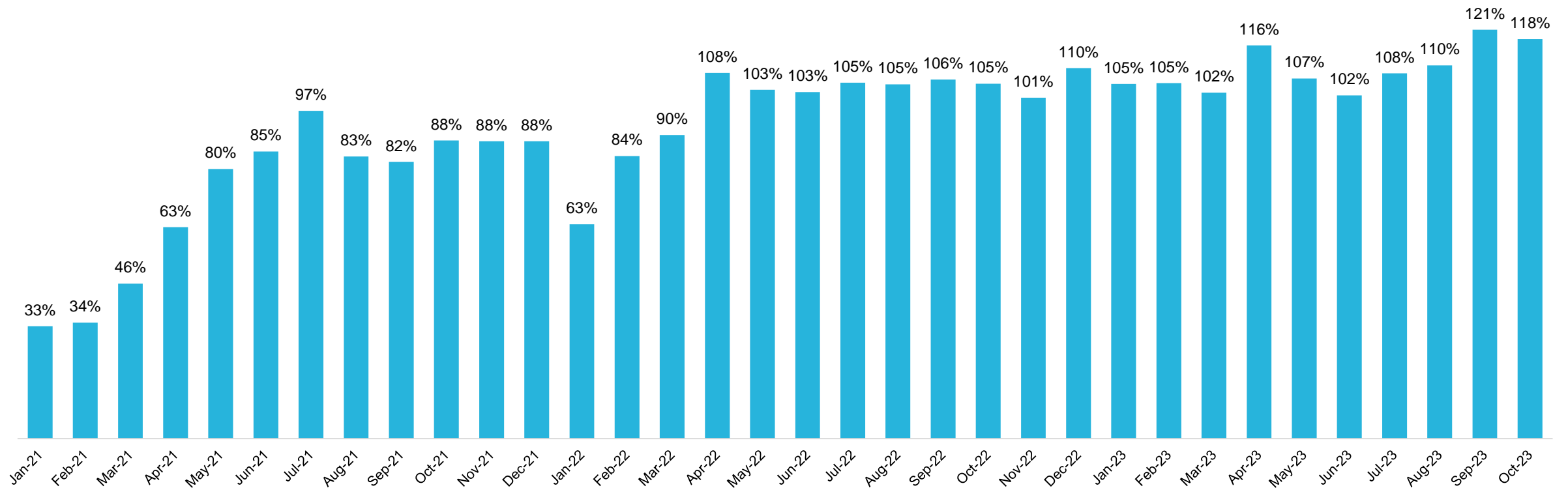
118%

YTD Oct 2023 vs 2019

109%

2023 Corporate Plan vs 2019

105%



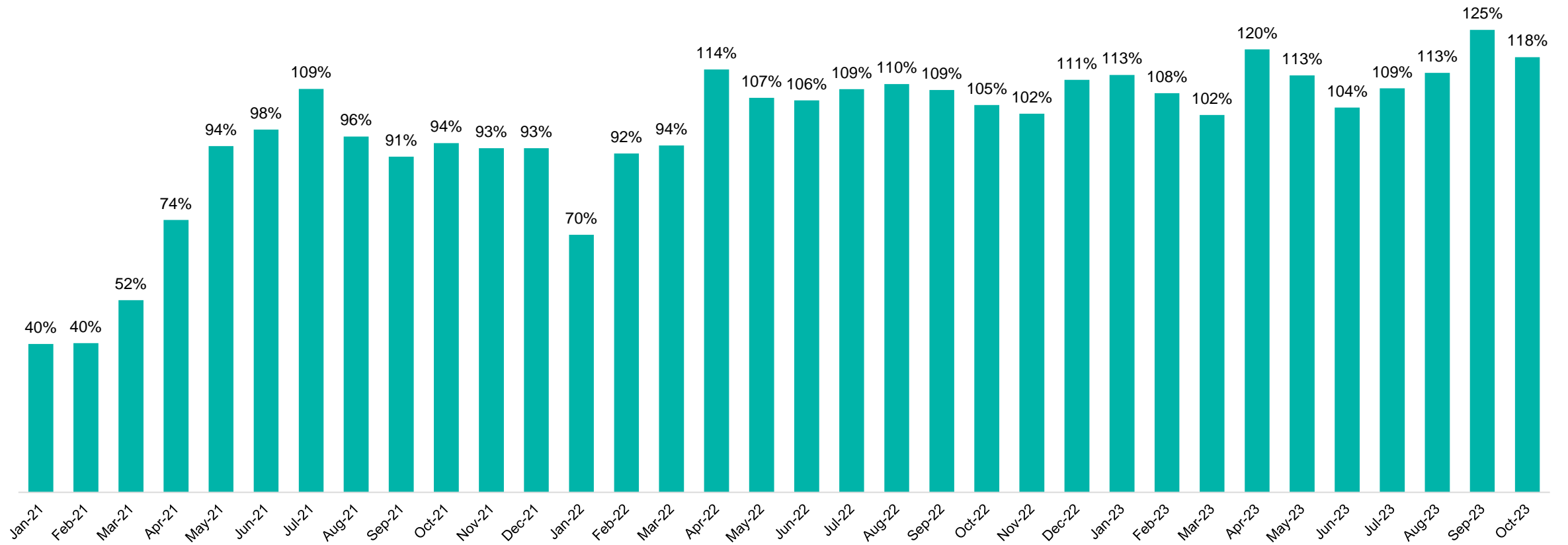
★ STAY-OVER VISITOR ARRIVALS RECOVERY VS 2019

% MONTHLY RECOVERY USA

Oct 2023 vs 2019
118%

YTD Oct 2023 vs 2019
112%

Total 2023 Corporate Plan vs 2019
107%



★ STAY-OVER VISITOR ARRIVALS RECOVERY VS 2019

% MONTHLY RECOVERY TOTAL EUROPE AND HOLLAND

Oct 2023 vs 2019

78%

Europe

YTD Oct 2023 vs 2019

76%

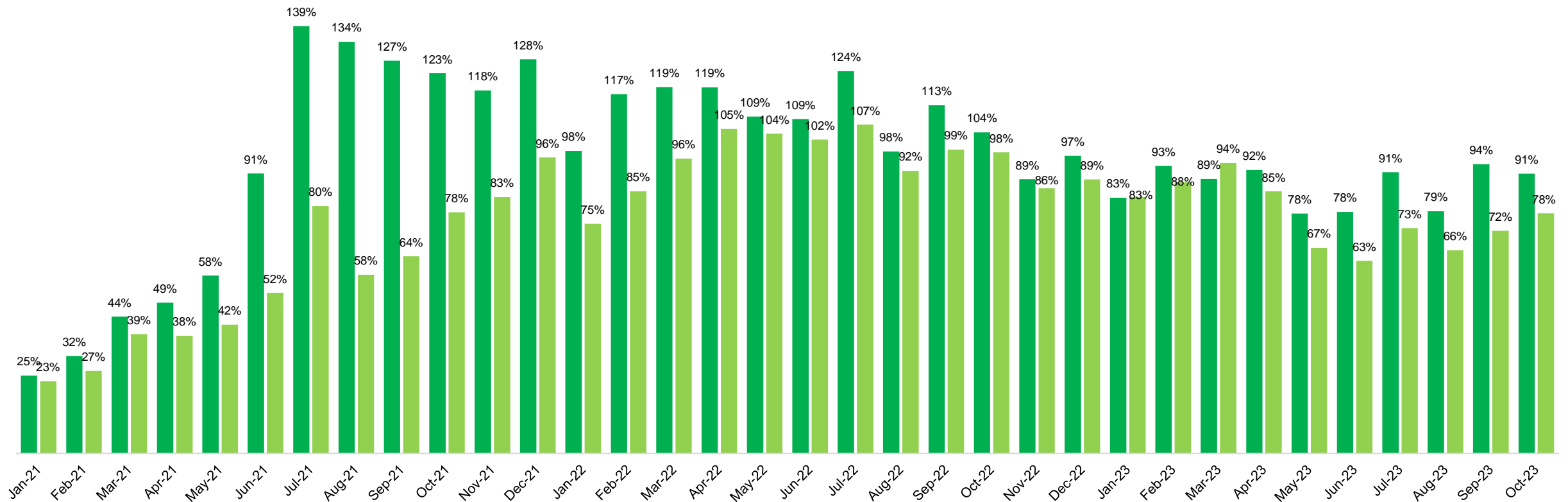
Europe

Total 2023 Corporate Plan vs 2019

111%

Europe

■ Holland ■ Europe



★ STAY-OVER VISITOR ARRIVALS RECOVERY VS 2019

% MONTHLY RECOVERY LATAM AND COLOMBIA

Oct Actuals vs 2019

163%

LATAM

YTD Oct Actuals vs 2019

113%

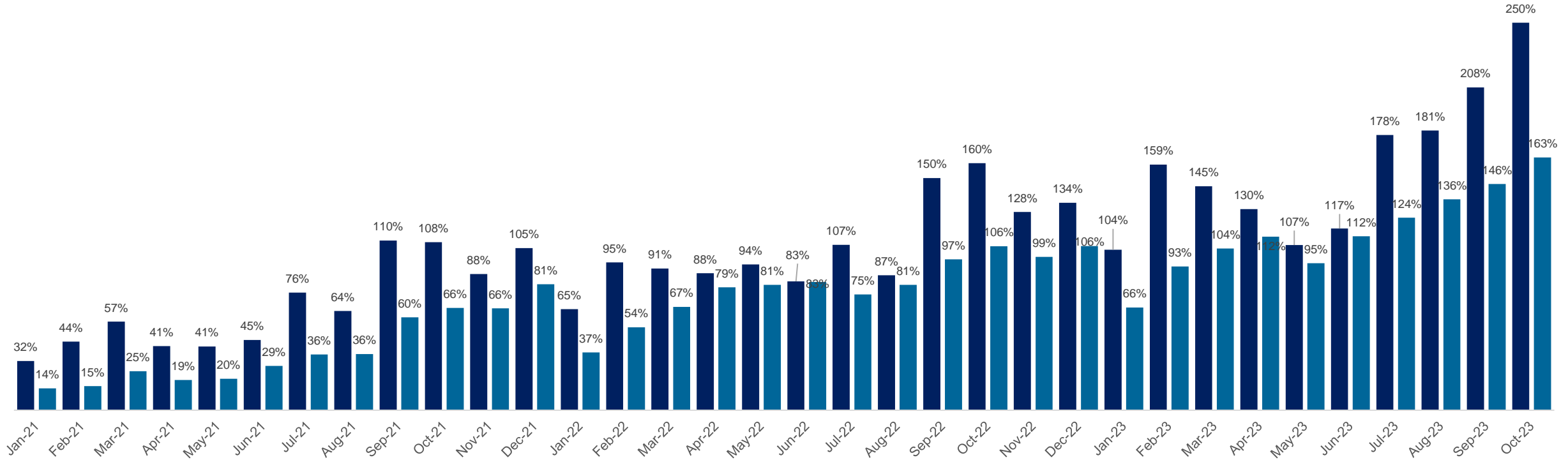
LATAM

Total 2023 Plan vs 2019

103%

LATAM

■ Colombia ■ LATAM



COMPARISON 2023 VERSUS 2022

SNAPSHOT YTD OCT 2023/2022



HOW MANY
ARRIVALS?

1,011,596

12.4%



HOW LONG
DID THEY STAY?

7,091,144

9.7%



WHAT DID THEY SPEND?*

Central Bank Aruba
(Q1 and Q2 2023)

Avg. 2,411.11 min

21.3%

Q1 and Q2 2022: 1,987

**Tourism Credits: In the new presentation of the Balance of Payments, the Central Bank of Aruba reclassified maintenance fee arising from Timeshare arrangement from "Other Services" to "Travel Services" (Tourism). With this reclassification it should be noted that the term Tourism Receipts has changed to Tourism Credits in the new presentation of Balance of Payments. This reclassification resulted in an upward adjustment of the previously used term Tourism Receipts.

WHERE DID THEY STAY?

EP HOTELS



1,568,779

NIGHTS

11.1%

ALL INCLUSIVE



1,109,564

NIGHTS

5.2%

TIMESHARE



2,217,670

NIGHTS

3.1%

OTHERS



2,195,131

NIGHTS

18.7%



ARRIVALS YTD OCTOBER 2023/2022

1,011,596
ARRIVALS

12.4%
GROWTH

| | 2022 | | Growth | 2023 | % Growth | Marketshare 2022 | Marketshare 2023 |
|-----------------|----------------|----------------|-----------------|------------------|---------------|------------------|------------------|
| USA | 707,064 | | 71,297 | 778,361 | 10.1% | 78.6% | 76.9% |
| Canada | 27,161 | | 17,666 | 44,827 | 65.0% | 3.0% | 4.4% |
| NA | 734,225 | | 88,963 | 823,188 | 12.1% | 81.6% | 81.4% |
| Venezuela | 1,742 | | 549 | 2,291 | 31.5% | 0.2% | 0.2% |
| Colombia | 25,812 | | 13,915 | 39,727 | 53.9% | 2.9% | 3.9% |
| Brazil | 7,759 | | 3,236 | 10,995 | 41.7% | 0.9% | 1.1% |
| Argentina | 10,763 | | 5,170 | 15,933 | 48.0% | 1.2% | 1.6% |
| Chile | 5,360 | | 1,590 | 6,950 | 29.7% | 0.6% | 0.7% |
| Ecuador | 2,252 | | 3,736 | 5,988 | 165.9% | 0.3% | 0.6% |
| Peru | 2,835 | | 2,155 | 4,990 | 76.0% | 0.3% | 0.5% |
| Paraguay | 1,048 | -83 | | 965 | -7.9% | 0.1% | 0.1% |
| Uruguay | 1,593 | | 102 | 1,695 | 6.4% | 0.2% | 0.2% |
| Mexico | 1,221 | | 1,423 | 2,644 | 116.5% | 0.1% | 0.3% |
| Others | 7,019 | | 3,444 | 10,463 | 49.1% | 0.8% | 1.0% |
| SA | 67,404 | | 35,237 | 102,641 | 52.3% | 7.5% | 10.1% |
| Netherlands | 39,223 | -8,496 | | 30,727 | -21.7% | 4.4% | 3.0% |
| UK | 10,439 | -4,649 | | 5,790 | -44.5% | 1.2% | 0.6% |
| Germany | 4,641 | -209 | | 4,432 | -4.5% | 0.5% | 0.4% |
| Italy | 7,468 | -1,810 | | 5,658 | -24.2% | 0.8% | 0.6% |
| Sweden | 756 | | 1,063 | 1,819 | 140.6% | 0.1% | 0.2% |
| Belgium | 2,214 | -617 | | 1,597 | -27.9% | 0.2% | 0.2% |
| Austria | 561 | -21 | | 540 | -3.7% | 0.1% | 0.1% |
| Switzerland | 1,631 | -170 | | 1,461 | -10.4% | 0.2% | 0.1% |
| Others | 7,667 | -389 | | 7,278 | -5.1% | 0.9% | 0.7% |
| Europe | 74,600 | -15,298 | | 59,302 | -20.5% | 8.3% | 5.9% |
| ROW | 23,537 | | 2,928 | 26,465 | 12.4% | 2.6% | 2.6% |
| Total | 899,766 | | 111,830 | 1,011,596 | 12.4% | | |
| W/O Ven. | 898,024 | | 111,.... | 1,009,305 | 12.4% | | |



ARRIVALS USA YTD OCTOBER 2023/2022

778,361
ARRIVALS

10.1%
GROWTH

| | 2022 | Growth | 2023 | % Growth | Marketshare 2022 | Marketshare 2023 |
|----------------|----------------|---------------|----------------|--------------|------------------|------------------|
| New York | 156,299 | -2,487 | 153,812 | -1.6% | 22.1% | 19.8% |
| Massachusetts | 86,271 | 12,630 | 98,901 | 14.6% | 12.2% | 12.7% |
| New Jersey | 96,165 | -3,471 | 92,694 | -3.6% | 13.6% | 11.9% |
| Pennsylvania | 40,606 | 5,398 | 46,004 | 13.3% | 5.7% | 5.9% |
| Illinois | 16,048 | 3,565 | 19,613 | 22.2% | 2.3% | 2.5% |
| Connecticut | 27,088 | 2,298 | 29,386 | 8.5% | 3.8% | 3.8% |
| Florida | 39,163 | 2,766 | 41,929 | 7.1% | 5.5% | 5.4% |
| Ohio | 16,952 | 5,084 | 22,036 | 30.0% | 2.4% | 2.8% |
| Maryland | 22,502 | 1,929 | 24,431 | 8.6% | 3.2% | 3.1% |
| Michigan | 12,631 | 1,990 | 14,621 | 15.8% | 1.8% | 1.9% |
| Virginia | 16,707 | 4,746 | 21,453 | 28.4% | 2.4% | 2.8% |
| Georgia | 19,662 | -554 | 19,108 | -2.8% | 2.8% | 2.5% |
| North Carolina | 18,384 | 4,279 | 22,663 | 23.3% | 2.6% | 2.9% |
| Texas | 20,413 | 3,777 | 24,190 | 18.5% | 2.9% | 3.1% |
| California | 13,160 | 1,514 | 14,674 | 11.5% | 1.9% | 1.9% |
| Other | 105,013 | 27,833 | 132,846 | 26.5% | 14.9% | 17.1% |
| Total | 707,064 | 71,297 | 778,361 | 10.1% | | |



NIGHTS YTD OCTOBER 2023/2022

7,091,144
ARRIVALS

9.7%
GROWTH

| | 2022 | Growth | 2023 | % Growth | ALOS 2022 | ALOS 2023 |
|---------------|------------------|-----------------|------------------|---------------|-------------|-------------|
| USA | 4,745,143 | 440,934 | 5,186,077 | 9.3% | 6.7 | 6.7 |
| Canada | 269,533 | 152,912 | 422,445 | 56.7% | 9.9 | 9.4 |
| NA | 5,014,676 | 593,846 | 5,608,522 | 11.8% | 6.8 | 6.8 |
| Venezuela | 21,676 | 2,907 | 24,583 | 13.4% | 12.4 | 10.7 |
| Colombia | 184,872 | 71,319 | 256,191 | 38.6% | 7.2 | 6.4 |
| Brazil | 47,719 | 20,548 | 68,267 | 43.1% | 6.2 | 6.2 |
| Argentina | 98,080 | 43,632 | 141,712 | 44.5% | 9.1 | 8.9 |
| Chile | 41,873 | 12,255 | 54,128 | 29.3% | 7.8 | 7.8 |
| Ecuador | 13,858 | 15,134 | 28,992 | 109.2% | 6.2 | 4.8 |
| Peru | 20,346 | 11,514 | 31,860 | 56.6% | 7.2 | 6.4 |
| Paraguay | 7,183 | -844 | 6,339 | -11.7% | 6.9 | 6.6 |
| Uruguay | 12,484 | 751 | 13,235 | 6.0% | 7.8 | 7.8 |
| Mexico | 8,604 | 7,132 | 15,736 | 82.9% | 7.0 | 6.0 |
| Others | 52,620 | 17,258 | 69,878 | 32.8% | 7.5 | 6.7 |
| SA | 509,315 | 201,606 | 710,921 | 39.6% | 7.6 | 6.9 |
| Netherlands | 461,725 | -95,670 | 366,055 | -20.7% | 11.8 | 11.9 |
| UK | 111,970 | -57,224 | 54,746 | -51.1% | 10.7 | 9.5 |
| Germany | 48,429 | -9,831 | 38,598 | -20.3% | 10.4 | 8.7 |
| Italy | 56,263 | -13,645 | 42,618 | -24.3% | 7.5 | 7.5 |
| Sweden | 8,547 | 12,846 | 21,393 | 150.3% | 11.3 | 11.8 |
| Belgium | 24,629 | -6,228 | 18,401 | -25.3% | 11.1 | 11.5 |
| Austria | 5,415 | -284 | 5,131 | -5.2% | 9.7 | 9.5 |
| Switzerland | 16,365 | -3,050 | 13,315 | -18.6% | 10.0 | 9.1 |
| Others | 80,112 | -8,000 | 72,112 | -10.0% | 10.4 | 9.9 |
| Europe | 813,455 | -181,086 | 632,369 | -22.3% | 10.9 | 10.7 |
| ROW | 129,043 | 10,289 | 139,332 | 8.0% | 5.5 | 5.3 |
| Total | 6,466,489 | 624,655 | 7,091,144 | 9.7% | 7.2 | 7.0 |



ACCOMMODATIONS

YTD OCTOBER 2023/2022

1,011,596
ARRIVALS

12.4%
GROWTH

ARRIVALS BY ACCOMMODATION

| | 2022 | Growth | 2023 | % Growth | Marketshare 2022 | Marketshare 2023 |
|---------------|----------------|----------------|------------------|--------------|------------------|------------------|
| EP | 244,978 | 31,992 | 276,970 | 13.1% | 27.2% | 27.4% |
| All Inclusive | 168,374 | 13,810 | 182,184 | 8.2% | 18.7% | 18.0% |
| Timeshare | 267,856 | 9,750 | 277,606 | 3.6% | 29.8% | 27.4% |
| Others | 218,558 | 56,278 | 274,836 | 25.7% | 24.3% | 27.2% |
| Total | 899,766 | 111,830 | 1,011,596 | 12.4% | | |

NIGHTS BY ACCOMMODATION

| | 2022 | Growth | 2023 | % Growth | Marketshare 2022 | Marketshare 2023 |
|---------------|------------------|----------------|------------------|-------------|------------------|------------------|
| EP | 1,411,626 | 157,153 | 1,568,779 | 11.1% | 21.8% | 22.1% |
| All Inclusive | 1,054,839 | 54,725 | 1,109,564 | 5.2% | 16.3% | 15.6% |
| Timeshare | 1,054,839 | 67,387 | 1,109,564 | 5.2% | 33.3% | 31.3% |
| Others | 2,150,283 | 345,390 | 2,217,670 | 3.1% | 28.6% | 31.0% |
| Total | 6,466,489 | 624,655 | 7,091,144 | 9.7% | | |



ACCOMMODATIONS YTD OCTOBER 2023/2022

1,011,596
ARRIVALS

12.4%
GROWTH

ACCOMMODATION BY MAIN MARKET - ARRIVALS

| | EP Hotels | | | All Inclusive | | | Timeshare | | | Others | | |
|---------------------|----------------|----------------|--------------|----------------|----------------|-------------|----------------|----------------|-------------|----------------|----------------|--------------|
| | 2023 | 2022 | % Growth | 2023 | 2022 | % Growth | 2023 | 2022 | % Growth | 2023 | 2022 | % Growth |
| USA | 237,866 | 207,986 | 14.4% | 144,080 | 130,202 | 10.7% | 250,812 | 243,254 | 3.1% | 145,603 | 125,622 | 15.9% |
| Venezuela | 445 | 291 | 52.9% | 20 | 21 | -4.8% | 690 | 469 | 47.1% | 1,136 | 961 | 18.2% |
| Netherlands | 3,467 | 4,772 | -27.3% | 1,901 | 4,684 | -59.4% | 1,441 | 3,155 | -54.3% | 23,918 | 26,612 | -10.1% |
| Canada | 6,996 | 4,065 | 72.1% | 11,866 | 8,592 | 38.1% | 7,063 | 4,978 | 41.9% | 18,902 | 9,526 | 98.4% |
| Brazil | 3,548 | 4,046 | -12.3% | 1,533 | 1,029 | 49.0% | 1,415 | 1,087 | 30.2% | 4,499 | 1,597 | 181.7% |
| Colombia | 4,153 | 3,833 | 8.3% | 3,212 | 2,405 | 33.6% | 5,490 | 4,309 | 27.4% | 26,872 | 15,265 | 76.0% |
| Argentina | 2,236 | 1,619 | 38.1% | 7,216 | 5,313 | 35.8% | 2,327 | 1,799 | 29.3% | 4,154 | 2,032 | 104.4% |
| Chile | 954 | 972 | -1.9% | 2,900 | 2,229 | 30.1% | 991 | 1,017 | -2.6% | 2,105 | 1,142 | 84.3% |
| Peru | 804 | 528 | 52.3% | 1,457 | 1,014 | 43.7% | 633 | 494 | 28.1% | 2,096 | 799 | 162.3% |
| UK | 1,903 | 1,997 | -4.7% | 832 | 5,179 | -83.9% | 657 | 896 | -26.7% | 2,398 | 2,367 | 1.3% |
| Italy | 1,512 | 2,208 | -31.5% | 1,990 | 3,165 | -37.1% | 304 | 580 | -47.6% | 1,852 | 1,515 | 22.2% |
| Total Main Market | 263,884 | 232,317 | 13.6% | 177,007 | 163,833 | 8.0% | 271,823 | 262,038 | 3.7% | 233,535 | 187,438 | 24.6% |
| All Visitors | 276,970 | 244,978 | 13.1% | 182,184 | 168,374 | 8.2% | 277,606 | 267,856 | 3.6% | 274,836 | 218,558 | 25.7% |



ACCOMMODATIONS YTD OCTOBER 2023/2022

1,011,596
ARRIVALS

12.4%
GROWTH

ACCOMMODATION BY MAIN MARKET - MARKETSHARE

| | EP Hotels | | | All Inclusive | | | Timeshare | | | Others | | |
|-------------------|-----------|--------|----------|---------------|--------|----------|-----------|--------|----------|--------|--------|----------|
| | 2023 | 2022 | % Growth | 2023 | 2022 | % Growth | 2023 | 2022 | % Growth | 2023 | 2022 | % Growth |
| USA | 85.9% | 84.9% | 1.2% | 79.1% | 77.3% | 2.3% | 90.3% | 90.8% | -0.5% | 53.0% | 57.5% | -7.8% |
| Venezuela | 0.2% | 0.1% | 35.3% | 0.0% | 0.0% | -12.0% | 0.2% | 0.2% | 42.0% | 0.4% | 0.4% | -6.0% |
| Netherlands | 1.3% | 1.9% | -35.7% | 1.0% | 2.8% | -62.5% | 0.5% | 1.2% | -55.9% | 8.7% | 12.2% | -28.5% |
| Canada | 2.5% | 1.7% | 52.2% | 6.5% | 5.1% | 27.6% | 2.5% | 1.9% | 36.9% | 6.9% | 4.4% | 57.8% |
| Brazil | 1.3% | 1.7% | -22.4% | 0.8% | 0.6% | 37.7% | 0.5% | 0.4% | 25.6% | 1.6% | 0.7% | 124.0% |
| Colombia | 1.5% | 1.6% | -4.2% | 1.8% | 1.4% | 23.4% | 2.0% | 1.6% | 22.9% | 9.8% | 7.0% | 40.0% |
| Argentina | 0.8% | 0.7% | 22.2% | 4.0% | 3.2% | 25.5% | 0.8% | 0.7% | 24.8% | 1.5% | 0.9% | 62.6% |
| Chile | 0.3% | 0.4% | -13.2% | 1.6% | 1.3% | 20.2% | 0.4% | 0.4% | -6.0% | 0.8% | 0.5% | 46.6% |
| Peru | 0.3% | 0.2% | 34.7% | 0.8% | 0.6% | 32.8% | 0.2% | 0.2% | 23.6% | 0.8% | 0.4% | 108.6% |
| UK | 0.7% | 0.8% | -15.7% | 0.5% | 3.1% | -85.2% | 0.2% | 0.3% | -29.2% | 0.9% | 1.1% | -19.4% |
| Italy | 0.5% | 0.9% | -39.4% | 1.1% | 1.9% | -41.9% | 0.1% | 0.2% | -49.4% | 0.7% | 0.7% | -2.8% |
| Total Main Market | 95.3% | 94.8% | 0.5% | 97.2% | 97.3% | -0.1% | 97.9% | 97.8% | 0.1% | 85.0% | 85.8% | -0.9% |
| All Visitors | 100.0% | 100.0% | 0.0% | 100.0% | 100.0% | 0.0% | 100.0% | 100.0% | 0.0% | 100.0% | 100.0% | 0.0% |



VISITORS BY AGE YTD OCTOBER 2023/2022

1,011,596
ARRIVALS

12.4%
GROWTH

| | 2022 | Growth | 2023 | % Growth |
|--------------|----------------|----------------|------------------|--------------|
| 0 - 11 | 61,245 | 5,471 | 66,716 | 8.9% |
| 12-19 | 64,809 | 3,339 | 68,148 | 5.2% |
| 20 - 29 | 120,539 | -189 | 120,350 | -0.2% |
| 30 - 39 | 153,677 | 6,241 | 159,918 | 4.1% |
| 40 - 49 | 149,351 | 17,353 | 166,704 | 11.6% |
| 50 - 59 | 169,837 | 25,972 | 195,809 | 15.3% |
| 60 - 69 | 121,304 | 33,279 | 154,583 | 27.4% |
| 70 + | 58,977 | 20,335 | 79,312 | 34.5% |
| Not Stated | 27 | 29 | 56 | 107.4% |
| Total | 899,766 | 111,830 | 1,011,596 | 12.4% |



GENERATIONS YTD OCTOBER 2023/2022

1,011,596
VISITORS

12.4%
GROWTH

| | 2022 | Growth | 2023 | % Growth | Marketshare 2022 | Marketshare 2023 |
|--------------------|----------------|----------------|------------------|--------------|------------------|------------------|
| Gen A | 47,920 | 4,577 | 52,497 | 9.6% | 5.3% | 5.2% |
| Gen Z | 140,736 | 4,827 | 145,563 | 3.4% | 15.6% | 14.4% |
| Millennials | 243,332 | 9,205 | 252,537 | 3.8% | 27.0% | 25.0% |
| Gen X | 239,599 | 30,669 | 270,268 | 12.8% | 26.6% | 26.7% |
| Baby Boomers | 208,998 | 53,845 | 262,843 | 25.8% | 23.2% | 26.0% |
| Silent Generations | 19,154 | 8,678 | 27,832 | 45.3% | 2.1% | 2.8% |
| Age not specified | 27 | 29 | 56 | 107.4% | 0.0% | 0.0% |
| Total | 899,766 | 111,830 | 1,011,596 | 12.4% | | |



PURPOSE OF VISIT YTD OCTOBER 2023/2022

1,011,596
VISITORS

12.4%
GROWTH

| | 2023 | Mkt Share | 2022 | Mkt Share | % Growth |
|---------------|------------------|---------------|----------------|---------------|---------------|
| Sun,Sand,Sea | 832,410 | 82.3% | 751,459 | 83.5% | 10.8% |
| Business | 18,055 | 1.8% | 15,116 | 1.7% | 19.4% |
| Conference | 6,701 | 0.7% | 4,737 | 0.5% | 41.5% |
| Honeymoon | 32,395 | 3.2% | 36,310 | 4.0% | -10.8% |
| Diving | 3,409 | 0.3% | 2,953 | 0.3% | 15.4% |
| Incentive | 9,778 | 1.0% | 9,028 | 1.0% | 8.3% |
| Meeting | 6,685 | 0.7% | 4,760 | 0.5% | 40.4% |
| Not specified | 69,946 | 6.9% | 46,143 | 5.1% | 51.6% |
| Shopping | 6,828 | 0.7% | 4,846 | 0.5% | 40.9% |
| Wedding | 25,389 | 2.5% | 24,414 | 2.7% | 4.0% |
| Total | 1,011,596 | 100.0% | 899,766 | 100.0% | 12.4% |



CARRIERS YTD OCTOBER 2023/2022

1,011,596
VISITORS

12.4%
GROWTH

| | 2022 | Growth | 2023 | % Growth | Marketshare 2022 | Marketshare 2023 |
|-----------------------|----------------|---------|------------------|--------------|------------------|------------------|
| JETBLUE | 269,359 | -26,589 | 242,770 | -9.9% | 29.9% | 24.0% |
| AMERICAN AIRLINES | 181,050 | 8,716 | 225,430 | 24.5% | 20.1% | 22.3% |
| UNITED AIRLINES | 124,092 | 16,936 | 132,808 | 7.0% | 13.8% | 13.1% |
| DELTA AIRLINE | 100,189 | 8,731 | 117,125 | 16.9% | 11.1% | 11.6% |
| SOUTHWEST AIRLINES | 40,837 | 18,676 | 49,568 | 21.4% | 4.5% | 4.9% |
| AVIANCA | 27,456 | 10,735 | 46,132 | 68.0% | 3.1% | 4.6% |
| COPA AIRLINE | 26,838 | -9,571 | 37,573 | 40.0% | 3.0% | 3.7% |
| KLM ROYAL DUTCH | 36,624 | 8,179 | 27,053 | -26.1% | 4.1% | 2.7% |
| AERO REPUBLICA/ WINGO | 9,701 | 6,716 | 17,880 | 84.3% | 1.1% | 1.8% |
| WESTJET AIRLINES | 8,987 | 8,237 | 15,703 | 74.7% | 1.0% | 1.6% |
| SPIRIT AIRLINES | 6,679 | 1,937 | 14,916 | 123.3% | 0.7% | 1.5% |
| DIVI DIVI AIR | 12,379 | -2,820 | 14,316 | 15.6% | 1.4% | 1.4% |
| TUI NL | 15,359 | 3,899 | 12,539 | -18.4% | 1.7% | 1.2% |
| SUNWING AIRLINES | 7,574 | 8,827 | 11,473 | 51.5% | 0.8% | 1.1% |
| AIR CANADA | 1,728 | 1,806 | 10,555 | 510.8% | 0.2% | 1.0% |
| EZ AIR | 7,052 | 2,428 | 8,858 | 25.6% | 0.8% | 0.9% |
| PRIVATE | 2,877 | 1,321 | 5,305 | 84.4% | 0.3% | 0.5% |
| SURINAM AIRWAYS | 3,697 | 4,115 | 5,018 | 35.7% | 0.4% | 0.5% |
| BRITISH AIRWAYS | 0 | 1,305 | 4,115 | - | 0.0% | 0.4% |
| CHARTER | 1,465 | 131 | 2,770 | 89.1% | 0.2% | 0.3% |
| SUN COUNTRY | 2,124 | 340 | 2,255 | 6.2% | 0.2% | 0.2% |
| WINAIR | 1,356 | -37 | 1,696 | 25.1% | 0.2% | 0.2% |
| JETAIR CARIBBEAN | 1,706 | 1,158 | 1,669 | -2.2% | 0.2% | 0.2% |
| SUNCLASS AIRLINES | 0 | 822 | 1,158 | - | 0.0% | 0.1% |
| ARAJET | 71 | 192 | 893 | 1157.7% | 0.0% | 0.1% |
| SKY HIGH AVIATION | 566 | -8,740 | 758 | 33.9% | 0.1% | 0.1% |
| Others | 10,000 | 111,830 | 1,260 | -87.4% | 1.1% | 0.1% |
| Total | 899,766 | | 1,011,596 | 12.4% | | |



CARRIERS YTD OCTOBER 2023/2022

1,011,596
VISITORS

12.4%
GROWTH

| City | APO Code | Jan-October 2023 | Mkt Share | Jan-October 22 | Mkt Share | 23 vs 22 |
|-----------------------|----------|------------------|---------------|----------------|---------------|--------------|
| JFK NY | JFK | 182,045 | 18.0% | 162,890 | 18.1% | 11.8% |
| Boston | BOS | 123,468 | 12.2% | 96,428 | 10.7% | 28.0% |
| Newark | EWR | 95,350 | 9.4% | 129,258 | 14.4% | -26.2% |
| Charlotte | CLT | 86,705 | 8.6% | 64,473 | 7.2% | 34.5% |
| Miami | MIA | 82,863 | 8.2% | 68,637 | 7.6% | 20.7% |
| Bogota | BOG | 56,035 | 5.5% | 36,552 | 4.1% | 53.3% |
| Atlanta | ATL | 50,986 | 5.0% | 48,432 | 5.4% | 5.3% |
| Philadelphia | PHL | 45,506 | 4.5% | 39,644 | 4.4% | 14.8% |
| Orlando | MCO | 39,598 | 3.9% | 17,503 | 1.9% | 126.2% |
| Amsterdam | AMS | 39,037 | 3.9% | 51,988 | 5.8% | -24.9% |
| Toronto | YYZ | 37,759 | 3.7% | 18,304 | 2.0% | 106.3% |
| Panama City | PTY | 37,589 | 3.7% | 26,862 | 3.0% | 39.9% |
| Curacao | CUR | 27,551 | 2.7% | 22,766 | 2.5% | 21.0% |
| G.Bush DC | IAD | 23,664 | 2.3% | 17,957 | 2.0% | 31.8% |
| Fort Lauderdale | FLL | 15,371 | 1.5% | 31,930 | 3.5% | -51.9% |
| Chicago | ORD | 11,475 | 1.1% | 7,926 | 0.9% | 44.8% |
| Baltimore | BWI | 10,021 | 1.0% | 23,362 | 2.6% | -57.1% |
| Houston International | IAH | 8,213 | 0.8% | 7,608 | 0.8% | 8.0% |
| Medellin | MDE | 6,401 | 0.6% | 1,529 | 0.2% | 318.6% |
| Paramaribo | PBM | 4,875 | 0.5% | 3,716 | 0.4% | 31.2% |
| Dallas Forth Worth | DFW | 4,591 | 0.5% | 3,527 | 0.4% | 30.2% |
| La Guardi, NY | LGA | 4,223 | 0.4% | 3,243 | 0.4% | 30.2% |
| Gatwick, UK | LGW | 4,007 | 0.4% | 7,098 | 0.8% | -43.5% |
| St Paul, Minneappolis | MSP | 2,255 | 0.2% | 1,800 | 0.2% | 25.3% |
| Bonaire | BON | 1,915 | 0.2% | 1,041 | 0.1% | 84.0% |
| | Others | 10,093 | 1.0% | 5,292 | 0.6% | 90.7% |
| Grand Total | | 1,011,596 | 100.0% | 899,766 | 100.0% | 12.4% |

OCTOBER RESULT 2023

NORTH AMERICA



72,653

77.4%

SOUTH AMERICA



11,885

12.7%

EUROPE



6,011

6.4%

OTHERS



3,308

3.5%

TOTAL ARRIVALS

93,857

100%



ARRIVALS OCTOBER 2023/2022

93,857
ARRIVALS

12.5%
GROWTH

| | 2022 | | Growth | 2023 | % Growth | Marketshare 2022 | Marketshare 2023 |
|-----------------|---------------|---------------|---------------|---------------|---------------|------------------|------------------|
| USA | 61,156 | | 7,561 | 68,717 | 12.4% | 73.3% | 73.2% |
| Canada | 3,544 | | 392 | 3,936 | 11.1% | 4.2% | 4.2% |
| NA | 64,700 | | 7,953 | 72,653 | 12.3% | 77.6% | 77.4% |
| Venezuela | 141 | | 66 | 207 | 46.8% | 0.2% | 0.2% |
| Colombia | 3,291 | | 1,869 | 5,160 | 56.8% | 3.9% | 5.5% |
| Brazil | 944 | | 64 | 1,008 | 6.8% | 1.1% | 1.1% |
| Argentina | 1,253 | | 310 | 1,563 | 24.7% | 1.5% | 1.7% |
| Chile | 601 | | 33 | 634 | 5.5% | 0.7% | 0.7% |
| Ecuador | 246 | | 775 | 1,021 | 315.0% | 0.3% | 1.1% |
| Peru | 230 | | 423 | 653 | 183.9% | 0.3% | 0.7% |
| Paraguay | 67 | | 50 | 117 | 74.6% | 0.1% | 0.1% |
| Uruguay | 141 | | 72 | 213 | 51.1% | 0.2% | 0.2% |
| Mexico | 105 | | 127 | 232 | 121.0% | 0.1% | 0.2% |
| Others | 684 | | 393 | 1,077 | 57.5% | 0.8% | 1.1% |
| SA | 7,703 | | 4,182 | 11,885 | 54.3% | 9.2% | 12.7% |
| Netherlands | 3,767 | -486 | | 3,281 | -12.9% | 4.5% | 3.5% |
| UK | 1,021 | -349 | | 672 | -34.2% | 1.2% | 0.7% |
| Germany | 620 | -163 | | 457 | -26.3% | 0.7% | 0.5% |
| Italy | 635 | -135 | | 500 | -21.3% | 0.8% | 0.5% |
| Sweden | 148 | -31 | | 117 | -20.9% | 0.2% | 0.1% |
| Belgium | 289 | -111 | | 178 | -38.4% | 0.3% | 0.2% |
| Austria | 50 | | 10 | 60 | 20.0% | 0.1% | 0.1% |
| Switzerland | 199 | -41 | | 158 | -20.6% | 0.2% | 0.2% |
| Others | 805 | -217 | | 588 | -27.0% | 1.0% | 0.6% |
| Europe | 7,534 | -1,523 | | 6,011 | -20.2% | 9.0% | 6.4% |
| ROW | 3,467 | -159 | | 3,308 | -4.6% | 4.2% | 3.5% |
| Total | 83,404 | | 10,453 | 93,857 | 12.5% | | |
| W/O Ven. | 83,263 | | 10,387 | 93,650 | 12.5% | | |



ARRIVALS USA OCTOBER 2023/2022

68,717
ARRIVALS

12.4%
GROWTH

| | 2022 | Growth | 2023 | % Growth | Marketshare 2022 | Marketshare 2023 |
|----------------|---------------|--------------|---------------|--------------|------------------|------------------|
| New York | 12,241 | 1,230 | 13,471 | 10.0% | 20.0% | 19.6% |
| Massachusetts | 8,244 | -151 | 8,093 | -1.8% | 13.5% | 11.8% |
| New Jersey | 8,117 | -12 | 8,105 | -0.1% | 13.3% | 11.8% |
| Pennsylvania | 3,304 | 363 | 3,667 | 11.0% | 5.4% | 5.3% |
| Illinois | 1,403 | 237 | 1,640 | 16.9% | 2.3% | 2.4% |
| Connecticut | 2,457 | 317 | 2,774 | 12.9% | 4.0% | 4.0% |
| Florida | 3,077 | 1,254 | 4,331 | 40.8% | 5.0% | 6.3% |
| Ohio | 1,533 | 648 | 2,181 | 42.3% | 2.5% | 3.2% |
| Maryland | 1,831 | 265 | 2,096 | 14.5% | 3.0% | 3.1% |
| Michigan | 1,125 | 88 | 1,213 | 7.8% | 1.8% | 1.8% |
| Virginia | 1,381 | 326 | 1,707 | 23.6% | 2.3% | 2.5% |
| Georgia | 1,831 | -148 | 1,683 | -8.1% | 3.0% | 2.4% |
| North Carolina | 1,533 | 325 | 1,858 | 21.2% | 2.5% | 2.7% |
| Texas | 1,562 | 496 | 2,058 | 31.8% | 2.6% | 3.0% |
| California | 997 | 267 | 1,264 | 26.8% | 1.6% | 1.8% |
| Other | 10,520 | 2,056 | 12,576 | 19.5% | 17.2% | 18.3% |
| Total | 61,156 | 7,561 | 68,717 | 12.4% | | |



NIGHTS OCTOBER 2023/2022

644,572
NIGHTS

4.7%
GROWTH

| | 2022 | Growth | 2023 | % Growth | ALOS 2022 | ALOS 2023 |
|---------------|----------------|----------------|----------------|---------------|-------------|-------------|
| USA | 429,885 | 26,500 | 456,385 | 6.2% | 7.0 | 6.6 |
| Canada | 33,769 | 1,026 | 34,795 | 3.0% | 9.5 | 8.8 |
| NA | 463,654 | 27,526 | 491,180 | 5.9% | 7.2 | 6.8 |
| Venezuela | 1,396 | 617 | 2,013 | 44.2% | 9.9 | 9.7 |
| Colombia | 21,835 | 7,922 | 29,757 | 36.3% | 6.6 | 5.8 |
| Brazil | 5,964 | 69 | 6,033 | 1.2% | 6.3 | 6.0 |
| Argentina | 10,915 | 2,576 | 13,491 | 23.6% | 8.7 | 8.6 |
| Chile | 4,388 | 233 | 4,621 | 5.3% | 7.3 | 7.3 |
| Ecuador | 1,472 | 2,827 | 4,299 | 192.1% | 6.0 | 4.2 |
| Peru | 1,613 | 1,956 | 3,569 | 121.3% | 7.0 | 5.5 |
| Paraguay | 415 | 258 | 673 | 62.2% | 6.2 | 5.8 |
| Uruguay | 996 | 598 | 1,594 | 60.0% | 7.1 | 7.5 |
| Mexico | 610 | 1,012 | 1,622 | 165.9% | 5.8 | 7.0 |
| Others | 5,224 | 1,702 | 6,926 | 32.6% | 7.6 | 6.4 |
| SA | 54,828 | 19,770 | 74,598 | 36.1% | 7.1 | 6.3 |
| Netherlands | 42,089 | -6,158 | 35,931 | -14.6% | 11.2 | 11.0 |
| UK | 10,504 | -4,524 | 5,980 | -43.1% | 10.3 | 8.9 |
| Germany | 6,609 | -2,154 | 4,455 | -32.6% | 10.7 | 9.7 |
| Italy | 4,424 | -1,311 | 3,113 | -29.6% | 7.0 | 6.2 |
| Sweden | 1,560 | -381 | 1,179 | -24.4% | 10.5 | 10.1 |
| Belgium | 3,506 | -1,119 | 2,387 | -31.9% | 12.1 | 13.4 |
| Austria | 386 | 228 | 614 | 59.1% | 7.7 | 10.2 |
| Switzerland | 1,975 | -434 | 1,541 | -22.0% | 9.9 | 9.8 |
| Others | 8,293 | -1,882 | 6,411 | -22.7% | 10.3 | 10.9 |
| Europe | 79,346 | -17,735 | 61,611 | -22.4% | 10.5 | 10.2 |
| ROW | 17,929 | -746 | 17,183 | -4.2% | 5.2 | 5.2 |
| Total | 615,757 | 28,815 | 644,572 | 4.7% | 7.4 | 6.9 |



ACCOMMODATIONS OCTOBER 2023/2022

93,857
ARRIVALS

12.5%
GROWTH

ARRIVALS BY ACCOMMODATION

| | 2022 | Growth | 2023 | % Growth | Marketshare 2022 | Marketshare 2023 |
|---------------|---------------|--------|---------------|--------------|------------------|------------------|
| EP | 22,085 | 2,677 | 24,762 | 12.1% | 26.5% | 26.4% |
| All Inclusive | 16,620 | 1,245 | 17,865 | 7.5% | 19.9% | 19.0% |
| Timeshare | 25,984 | 371 | 26,355 | 1.4% | 31.2% | 28.1% |
| Others | 18,715 | 6,160 | 24,875 | 32.9% | 22.4% | 26.5% |
| Total | 83,404 | 10,453 | 93,857 | 12.5% | | |

NIGHTS BY ACCOMMODATION

| | 2022 | Growth | 2023 | % Growth | Marketshare 2022 | Marketshare 2023 |
|---------------|----------------|--------|----------------|-------------|------------------|------------------|
| EP | 128,006 | 8,650 | 136,656 | 6.8% | 20.8% | 21.2% |
| All Inclusive | 107,433 | 1,131 | 108,564 | 1.1% | 17.4% | 16.8% |
| Timeshare | 217,836 | -6,318 | 211,518 | -2.9% | 35.4% | 32.8% |
| Others | 162,482 | 25,352 | 187,834 | 15.6% | 26.4% | 29.1% |
| Total | 615,757 | 28,815 | 644,572 | 4.7% | | |



ACCOMMODATIONS OCTOBER 2023/2022

93,857
ARRIVALS

12.5%
GROWTH

ACCOMMODATION BY MAIN MARKET - ARRIVALS

| | EP Hotels | | | All Inclusive | | | Timeshare | | | Others | | |
|-------------------|-----------|--------|----------|---------------|--------|----------|-----------|--------|----------|--------|--------|----------|
| | 2023 | 2022 | % Growth | 2023 | 2022 | % Growth | 2023 | 2022 | % Growth | 2023 | 2022 | % Growth |
| USA | 20,674 | 17,866 | 15.7% | 13,590 | 12,136 | 12.0% | 23,420 | 23,276 | 0.6% | 11,033 | 7,878 | 40.0% |
| Venezuela | 49 | 43 | 14.0% | 2 | 0 | — | 28 | 19 | 47.4% | 128 | 79 | 62.0% |
| Netherlands | 349 | 528 | -33.9% | 277 | 399 | -30.6% | 232 | 285 | -18.6% | 2,423 | 2,555 | -5.2% |
| Canada | 767 | 600 | 27.8% | 1,104 | 1,223 | -9.7% | 601 | 680 | -11.6% | 1,464 | 1,041 | 40.6% |
| Brazil | 340 | 464 | -26.7% | 146 | 131 | 11.5% | 164 | 91 | 80.2% | 358 | 258 | 38.8% |
| Colombia | 506 | 427 | 18.5% | 486 | 366 | 32.8% | 747 | 512 | 45.9% | 3,421 | 1,986 | 72.3% |
| Argentina | 148 | 175 | -15.4% | 840 | 669 | 25.6% | 222 | 163 | 36.2% | 353 | 246 | 43.5% |
| Chile | 85 | 102 | -16.7% | 289 | 325 | -11.1% | 111 | 95 | 16.8% | 149 | 79 | 88.6% |
| Peru | 79 | 36 | 119.4% | 209 | 69 | 202.9% | 89 | 50 | 78.0% | 276 | 75 | 268.0% |
| UK | 228 | 221 | 3.2% | 104 | 487 | -78.6% | 79 | 71 | 11.3% | 261 | 242 | 7.9% |
| Italy | 170 | 174 | -2.3% | 231 | 309 | -25.2% | 25 | 30 | -16.7% | 74 | 122 | -39.3% |
| Total Main Market | 23,395 | 20,636 | 13.4% | 17,278 | 16,114 | 7.2% | 25,718 | 25,272 | 1.8% | 19,940 | 14,561 | 36.9% |
| All Visitors | 24,762 | 22,085 | 12.1% | 17,865 | 16,620 | 7.5% | 26,355 | 25,984 | 1.4% | 24,875 | 18,715 | 32.9% |



ACCOMMODATIONS OCTOBER 2023/2022

93,857
ARRIVALS

12.5%
GROWTH

ACCOMMODATION BY MAIN MARKET - MARKETSHARE

| | EP Hotels | | | All Inclusive | | | Timeshare | | | Others | | |
|-------------------|-----------|--------|----------|---------------|--------|----------|-----------|--------|----------|--------|--------|----------|
| | 2023 | 2022 | % Growth | 2023 | 2022 | % Growth | 2023 | 2022 | % Growth | 2023 | 2022 | % Growth |
| USA | 83.5% | 80.9% | 3.2% | 76.1% | 73.0% | 4.2% | 88.9% | 89.6% | -0.8% | 44.4% | 42.1% | 5.4% |
| Venezuela | 0.2% | 0.2% | 1.6% | 0.0% | 0.0% | — | 0.1% | 0.1% | 45.3% | 0.5% | 0.4% | 21.9% |
| Netherlands | 1.4% | 2.4% | -41.0% | 1.6% | 2.4% | -35.4% | 0.9% | 1.1% | -19.7% | 9.7% | 13.7% | -28.7% |
| Canada | 3.1% | 2.7% | 14.0% | 6.2% | 7.4% | -16.0% | 2.3% | 2.6% | -12.9% | 5.9% | 5.6% | 5.8% |
| Brazil | 1.4% | 2.1% | -34.6% | 0.8% | 0.8% | 3.7% | 0.6% | 0.4% | 77.7% | 1.4% | 1.4% | 4.4% |
| Colombia | 2.0% | 1.9% | 5.7% | 2.7% | 2.2% | 23.5% | 2.8% | 2.0% | 43.8% | 13.8% | 10.6% | 29.6% |
| Argentina | 0.6% | 0.8% | -24.6% | 4.7% | 4.0% | 16.8% | 0.8% | 0.6% | 34.3% | 1.4% | 1.3% | 8.0% |
| Chile | 0.3% | 0.5% | -25.7% | 1.6% | 2.0% | -17.3% | 0.4% | 0.4% | 15.2% | 0.6% | 0.4% | 41.9% |
| Peru | 0.3% | 0.2% | 95.7% | 1.2% | 0.4% | 181.8% | 0.3% | 0.2% | 75.5% | 1.1% | 0.4% | 176.9% |
| UK | 0.9% | 1.0% | -8.0% | 0.6% | 2.9% | -80.1% | 0.3% | 0.3% | 9.7% | 1.0% | 1.3% | -18.9% |
| Italy | 0.7% | 0.8% | -12.9% | 1.3% | 1.9% | -30.5% | 0.1% | 0.1% | -17.8% | 0.3% | 0.7% | -54.4% |
| Total Main Market | 94.5% | 93.4% | 1.1% | 96.7% | 97.0% | -0.2% | 97.6% | 97.3% | 0.3% | 80.2% | 77.8% | 3.0% |
| All Visitors | 100.0% | 100.0% | 0.0% | 100.0% | 100.0% | 0.0% | 100.0% | 100.0% | 0.0% | 100.0% | 100.0% | 0.0% |



VISITORS BY AGE OCTOBER 2023/2022

93,857
ARRIVALS

12.5%
GROWTH

| | 2022 | Growth | 2023 | % Growth |
|--------------|---------------|---------------|---------------|--------------|
| 0 - 11 | 3,530 | 650 | 4,180 | 18.4% |
| 12-19 | 2,191 | 335 | 2,526 | 15.3% |
| 20 - 29 | 8,816 | 1,701 | 10,517 | 19.3% |
| 30 - 39 | 14,273 | 1,983 | 16,256 | 13.9% |
| 40 - 49 | 12,411 | 1,926 | 14,337 | 15.5% |
| 50 - 59 | 17,773 | 1,253 | 19,026 | 7.1% |
| 60 - 69 | 15,948 | 1,826 | 17,774 | 11.4% |
| 70 + | 8,458 | 781 | 9,239 | 9.2% |
| Not Stated | 4 | -2 | 2 | -50.0% |
| Total | 83,404 | 10,453 | 93,857 | 12.5% |



GENERATIONS

OCTOBER 2023/2022

93,857
ARRIVALS

12.5%
GROWTH

| | 2022 | Growth | 2023 | % Growth | Marketshare 2022 | Marketshare 2023 |
|--------------------|---------------|---------------|---------------|--------------|------------------|------------------|
| Gen A | 2,938 | 568 | 3,506 | 19.3% | 3.5% | 3.7% |
| Gen Z | 6,344 | 1,282 | 7,626 | 20.2% | 7.6% | 8.1% |
| Millennials | 22,365 | 3,325 | 25,690 | 14.9% | 26.8% | 27.4% |
| Gen X | 21,707 | 2,340 | 24,047 | 10.8% | 26.0% | 25.6% |
| Baby Boomers | 27,215 | 2,442 | 29,657 | 9.0% | 32.6% | 31.6% |
| Silent Generations | 2,831 | 498 | 3,329 | 17.6% | 3.4% | 3.5% |
| Age not specified | 4 | -2 | 2 | -50.0% | 0.0% | 0.0% |
| Total | 83,404 | 10,453 | 93,857 | 12.5% | | |



PURPOSE OF VISIT OCTOBER 2023/2022

93,857
VISITORS

12.5%
GROWTH

| | 2023 | Mkt Share | 2022 | Mkt Share | % Growth |
|---------------|---------------|---------------|---------------|---------------|--------------|
| Sun,Sand,Sea | 74,341 | 79.2% | 64,508 | 77.3% | 15.2% |
| Business | 2,337 | 2.5% | 2,012 | 2.4% | 16.2% |
| Conference | 901 | 1.0% | 577 | 0.7% | 56.2% |
| Honeymoon | 5,238 | 5.6% | 5,183 | 6.2% | 1.1% |
| Diving | 350 | 0.4% | 283 | 0.3% | 23.7% |
| Incentive | 908 | 1.0% | 897 | 1.1% | 1.2% |
| Meeting | 768 | 0.8% | 688 | 0.8% | 11.6% |
| Not specified | 5,654 | 6.0% | 5,453 | 6.5% | 3.7% |
| Shopping | 668 | 0.7% | 579 | 0.7% | 15.4% |
| Wedding | 2,692 | 2.9% | 3,224 | 3.9% | -16.5% |
| Total | 93,857 | 100.0% | 83,404 | 100.0% | 12.5% |



CARRIERS OCTOBER 2023/2022

93,857
ARRIVALS

12.5%
GROWTH

| | 2022 | Growth | 2023 | % Growth | Marketshare 2022 | Marketshare 2023 |
|-----------------------|---------------|---------------|---------------|--------------|------------------|------------------|
| JETBLUE | 24,705 | -1,380 | 23,325 | -5.6% | 29.6% | 24.9% |
| AMERICAN AIRLINES | 12,974 | 4,837 | 17,811 | 37.3% | 15.6% | 19.0% |
| UNITED AIRLINES | 10,136 | 2,134 | 12,270 | 21.1% | 12.2% | 13.1% |
| DELTA AIRLINE | 9,103 | -483 | 8,620 | -5.3% | 10.9% | 9.2% |
| AVIANCA | 2,841 | 2,863 | 5,704 | 100.8% | 3.4% | 6.1% |
| SOUTHWEST AIRLINES | 4,336 | 524 | 4,860 | 12.1% | 5.2% | 5.2% |
| COPA AIRLINE | 3,159 | 992 | 4,151 | 31.4% | 3.8% | 4.4% |
| SPIRIT AIRLINES | 891 | 2,238 | 3,129 | 251.2% | 1.1% | 3.3% |
| KLM ROYAL DUTCH | 3,898 | -1,091 | 2,807 | -28.0% | 4.7% | 3.0% |
| WESTJET AIRLINES | 1,394 | 455 | 1,849 | 32.6% | 1.7% | 2.0% |
| AERO REPUBLICA/ WINGO | 1,611 | 188 | 1,799 | 11.7% | 1.9% | 1.9% |
| DIVI DIVI AIR | 1,502 | 8 | 1,510 | 0.5% | 1.8% | 1.6% |
| TUI NL | 1,452 | -138 | 1,314 | -9.5% | 1.7% | 1.4% |
| EZ AIR | 1,104 | 110 | 1,214 | 10.0% | 1.3% | 1.3% |
| SUNWING AIRLINES | 895 | -12 | 883 | -1.3% | 1.1% | 0.9% |
| SURINAM AIRWAYS | 340 | 221 | 561 | 65.0% | 0.4% | 0.6% |
| BRITISH AIRWAYS | 0 | 556 | 556 | - | 0.0% | 0.6% |
| AIR CANADA | 784 | -429 | 355 | -54.7% | 0.9% | 0.4% |
| WINAIR | 92 | 234 | 326 | 254.3% | 0.1% | 0.3% |
| PRIVATE | 312 | -27 | 285 | -8.7% | 0.4% | 0.3% |
| CHARTER | 179 | 33 | 212 | 18.4% | 0.2% | 0.2% |
| JETAIR CARIBBEAN | 563 | -433 | 130 | -76.9% | 0.7% | 0.1% |
| ARAJET | 32 | 61 | 93 | 190.6% | 0.0% | 0.1% |
| SKY HIGH AVIATION | 98 | -36 | 62 | -36.7% | 0.1% | 0.1% |
| AIR CENTURY | 42 | -11 | 31 | -26.2% | 0.1% | 0.0% |
| TUI UK | 667 | -667 | 0 | -100.0% | 0.8% | 0.0% |
| OTHERS | 294 | -294 | 0 | -100.0% | 0.4% | 0.0% |
| Total | 83,404 | 10,453 | 93,857 | 12.5% | | |



CARRIERS OCTOBER 2023/2022

93,857
ARRIVALS

12.5%
GROWTH

| City | APO Code | OCT '23 | Mkt Share | OCT'22 | Mkt Share | 23 vs 22 |
|-----------------------------|----------|---------------|---------------|---------------|---------------|--------------|
| JFK NY | JFK | 16,773 | 17.9% | 15,109 | 18.1% | 11.0% |
| Newark | EWR | 10,987 | 11.7% | 12,920 | 15.5% | -15.0% |
| Boston | BOS | 9,173 | 9.8% | 8,825 | 10.6% | 3.9% |
| Charlotte | CLT | 8,879 | 9.5% | 7,511 | 9.0% | 18.2% |
| Miami | MIA | 8,230 | 8.8% | 4,596 | 5.5% | 79.1% |
| Bogota | BOG | 6,863 | 7.3% | 3,815 | 4.6% | 79.9% |
| Atlanta | ATL | 5,087 | 5.4% | 5,269 | 6.3% | -3.5% |
| Panama City | PTY | 4,151 | 4.4% | 3,164 | 3.8% | 31.2% |
| Amsterdam | AMS | 4,123 | 4.4% | 5,355 | 6.4% | -23.0% |
| Orlando | MCO | 3,827 | 4.1% | 3,656 | 4.4% | 4.7% |
| Fort Lauderdale | FLL | 3,188 | 3.4% | 897 | 1.1% | 255.4% |
| Toronto | YYZ | 3,087 | 3.3% | 3,075 | 3.7% | 0.4% |
| Curacao | CUR | 2,839 | 3.0% | 3,278 | 3.9% | -13.4% |
| G.Bush DC | IAD | 1,526 | 1.6% | 1,008 | 1.2% | 51.4% |
| Baltimore | BWI | 1,036 | 1.1% | 683 | 0.8% | 51.7% |
| Philadelphia | PHL | 730 | 0.8% | 886 | 1.1% | -17.6% |
| Medellin | MDE | 642 | 0.7% | 743 | 0.9% | -13.6% |
| Houston International | IAH | 620 | 0.7% | 836 | 1.0% | -25.8% |
| Gatwick, UK | LGW | 556 | 0.6% | 667 | 0.8% | -16.6% |
| Paramaribo | PBM | 546 | 0.6% | 355 | 0.4% | 53.8% |
| Sint Maarten | SXM | 300 | 0.3% | 79 | 0.1% | 279.7% |
| Bonaire | BON | 249 | 0.3% | 215 | 0.3% | 15.8% |
| Santo Domingo | SDQ | 170 | 0.2% | 140 | 0.2% | 21.4% |
| Chicago | ORD | 88 | 0.1% | — | — | — |
| Seattle, Tacoma Int Airport | SEA | 37 | 0.0% | 23 | 0.0% | 60.9% |
| | Others | 150 | 0.2% | 299 | 0.4% | -49.8% |
| Total | | 93,857 | 100.0% | 83,404 | 100.0% | 12.5% |

COMPARISON 2023 VERSUS 2019

SNAPSHOT YTD OCT 2023/2019



HOW MANY ARRIVALS?

1,011,596

9.0%



HOW LONG DID THEY STAY?

7,091,144

4.8%



WHAT DID THEY SPEND?*

Central Bank Aruba
(Q1 and Q2 2023)

Avg. 2,411.11 min

21.3%

Q1 and Q2 2022: 1,987

**Tourism Credits: In the new presentation of the Balance of Payments, the Central Bank of Aruba reclassified maintenance fee arising from Timeshare arrangement from "Other Services" to "Travel Services" (Tourism). With this reclassification it should be noted that the term Tourism Receipts has changed to Tourism Credits in the new presentation of Balance of Payments. This reclassification resulted in an upward adjustment of the previously used term Tourism Receipts.

WHERE DID THEY STAY?

EP HOTELS



1,568,779

NIGHTS

-15.2%

ALL INCLUSIVE



1,109,564

NIGHTS

3.3%

TIMESHARE



2,217,670

NIGHTS

11.4%

OTHERS



2,195,131

NIGHTS

18.5%



ARRIVALS YTD OCTOBER 2023/2019

1,011,596
ARRIVALS

9.0%
GROWTH

| | 2019 | | Growth | 2023 | % Growth | Marketshare 2019 | Marketshare 2023 |
|-----------------|----------------|----------------|---------------|------------------|---------------|------------------|------------------|
| USA | 696,891 | | 81,470 | 778,361 | 11.7% | 75.1% | 76.9% |
| Canada | 39,735 | | 5,092 | 44,827 | 12.8% | 4.3% | 4.4% |
| NA | 736,626 | | 86,562 | 823,188 | 11.8% | 79.4% | 81.4% |
| Venezuela | 12,605 | -10,314 | | 2,291 | -81.8% | 1.4% | 0.2% |
| Colombia | 26,513 | | 13,214 | 39,727 | 49.8% | 2.9% | 3.9% |
| Brazil | 9,351 | | 1,644 | 10,995 | 17.6% | 1.0% | 1.1% |
| Argentina | 13,744 | | 2,189 | 15,933 | 15.9% | 1.5% | 1.6% |
| Chile | 8,933 | -1,983 | | 6,950 | -22.2% | 1.0% | 0.7% |
| Ecuador | 1,367 | | 4,621 | 5,988 | 338.0% | 0.1% | 0.6% |
| Peru | 4,729 | | 261 | 4,990 | 5.5% | 0.5% | 0.5% |
| Paraguay | 1,991 | -1,026 | | 965 | -51.5% | 0.2% | 0.1% |
| Uruguay | 1,905 | -210 | | 1,695 | -11.0% | 0.2% | 0.2% |
| Mexico | 1,404 | | 1,240 | 2,644 | 88.3% | 0.2% | 0.3% |
| Others | 8,384 | | 2,079 | 10,463 | 24.8% | 0.9% | 1.0% |
| SA | 90,926 | | 11,715 | 102,641 | 12.9% | 9.8% | 10.1% |
| Netherlands | 35,349 | -4,622 | | 30,727 | -13.1% | 3.8% | 3.0% |
| UK | 10,331 | -4,541 | | 5,790 | -44.0% | 1.1% | 0.6% |
| Germany | 5,750 | -1,318 | | 4,432 | -22.9% | 0.6% | 0.4% |
| Italy | 9,898 | -4,240 | | 5,658 | -42.8% | 1.1% | 0.6% |
| Sweden | 3,218 | -1,399 | | 1,819 | -43.5% | 0.3% | 0.2% |
| Belgium | 1,992 | -395 | | 1,597 | -19.8% | 0.2% | 0.2% |
| Austria | 687 | -147 | | 540 | -21.4% | 0.1% | 0.1% |
| Switzerland | 1,772 | -311 | | 1,461 | -17.6% | 0.2% | 0.1% |
| Others | 8,822 | -1,544 | | 7,278 | -17.5% | 1.0% | 0.7% |
| Europe | 77,819 | -18,517 | | 59,302 | -23.8% | 8.4% | 5.9% |
| ROW | 22,859 | | 3,606 | 26,465 | 15.8% | 2.5% | 2.6% |
| Total | 928,230 | | 83,366 | 1,011,596 | 9.0% | | |
| W/O Ven. | 915,625 | | 93,680 | 1,009,305 | 10.2% | | |



ARRIVALS USA YTD OCTOBER 2023/2019

778,361
ARRIVALS

11.7%
GROWTH

| | 2019 | Growth | 2023 | % Growth | Marketshare 2019 | Marketshare 2023 |
|----------------|----------------|---------------|----------------|--------------|------------------|------------------|
| New York | 138,594 | 15,218 | 153,812 | 11.0% | 19.9% | 19.8% |
| Massachusetts | 79,182 | 19,719 | 98,901 | 24.9% | 11.4% | 12.7% |
| New Jersey | 81,039 | 11,655 | 92,694 | 14.4% | 11.6% | 11.9% |
| Pennsylvania | 40,450 | 5,554 | 46,004 | 13.7% | 5.8% | 5.9% |
| Illinois | 17,839 | 1,774 | 19,613 | 9.9% | 2.6% | 2.5% |
| Connecticut | 23,554 | 5,832 | 29,386 | 24.8% | 3.4% | 3.8% |
| Florida | 40,848 | 1,081 | 41,929 | 2.6% | 5.9% | 5.4% |
| Ohio | 19,814 | 2,222 | 22,036 | 11.2% | 2.8% | 2.8% |
| Maryland | 22,154 | 2,277 | 24,431 | 10.3% | 3.2% | 3.1% |
| Michigan | 13,106 | 1,515 | 14,621 | 11.6% | 1.9% | 1.9% |
| Virginia | 16,393 | 5,060 | 21,453 | 30.9% | 2.4% | 2.8% |
| Georgia | 17,490 | 1,618 | 19,108 | 9.3% | 2.5% | 2.5% |
| North Carolina | 16,093 | 6,570 | 22,663 | 40.8% | 2.3% | 2.9% |
| Texas | 21,121 | 3,069 | 24,190 | 14.5% | 3.0% | 3.1% |
| California | 15,266 | -592 | 14,674 | -3.9% | 2.2% | 1.9% |
| Other | 133,948 | -1,102 | 132,846 | -0.8% | 19.2% | 17.1% |
| Total | 696,891 | 81,470 | 778,361 | 11.7% | | |



NIGHTS YTD OCTOBER 2023/2019

7,091,144
ARRIVALS

4.8%
GROWTH

| | 2019 | | Growth | 2023 | % Growth | ALOS 2019 | ALOS 2023 |
|---------------|------------------|-----------------|----------------|------------------|---------------|-----------|-----------|
| USA | 4,639,924 | | 546,153 | 5,186,077 | 11.8% | 6.7 | 6.7 |
| Canada | 344,944 | | 77,501 | 422,445 | 22.5% | 8.7 | 9.4 |
| NA | 4,984,868 | | 623,654 | 5,608,522 | 12.5% | 6.8 | 6.8 |
| Venezuela | 167,994 | -143,411 | | 24,583 | -85.4% | 13.3 | 10.7 |
| Colombia | 220,430 | | 35,761 | 256,191 | 16.2% | 8.3 | 6.4 |
| Brazil | 60,791 | | 7,476 | 68,267 | 12.3% | 6.5 | 6.2 |
| Argentina | 123,244 | | 18,468 | 141,712 | 15.0% | 9.0 | 8.9 |
| Chile | 66,692 | -12,564 | | 54,128 | -18.8% | 7.5 | 7.8 |
| Ecuador | 10,370 | | 18,622 | 28,992 | 179.6% | 7.6 | 4.8 |
| Peru | 31,735 | | 125 | 31,860 | 0.4% | 6.7 | 6.4 |
| Paraguay | 12,891 | -6,552 | | 6,339 | -50.8% | 6.5 | 6.6 |
| Uruguay | 14,884 | -1,649 | | 13,235 | -11.1% | 7.8 | 7.8 |
| Mexico | 10,436 | | 5,300 | 15,736 | 50.8% | 7.4 | 6.0 |
| Others | 59,738 | | 10,140 | 69,878 | 17.0% | 7.1 | 6.7 |
| SA | 779,205 | -68,284 | | 710,921 | -8.8% | 8.6 | 6.9 |
| Netherlands | 458,068 | -92,013 | | 366,055 | -20.1% | 13.0 | 11.9 |
| UK | 111,377 | -56,631 | | 54,746 | -50.8% | 10.8 | 9.5 |
| Germany | 53,459 | -14,861 | | 38,598 | -27.8% | 9.3 | 8.7 |
| Italy | 74,416 | -31,798 | | 42,618 | -42.7% | 7.5 | 7.5 |
| Sweden | 37,020 | -15,627 | | 21,393 | -42.2% | 11.5 | 11.8 |
| Belgium | 20,760 | -2,359 | | 18,401 | -11.4% | 10.4 | 11.5 |
| Austria | 6,006 | -875 | | 5,131 | -14.6% | 8.7 | 9.5 |
| Switzerland | 15,171 | -1,856 | | 13,315 | -12.2% | 8.6 | 9.1 |
| Others | 82,068 | -9,956 | | 72,112 | -12.1% | 9.3 | 9.9 |
| Europe | 858,345 | -225,976 | | 632,369 | -26.3% | 11.0 | 10.7 |
| ROW | 144,064 | -4,732 | | 139,332 | -3.3% | 6.3 | 5.3 |
| Total | 6,766,482 | | 324,662 | 7,091,144 | 4.8% | 7.3 | 7.0 |



ACCOMMODATIONS YTD OCTOBER 2023/2019

1,011,596
ARRIVALS

9.0%
GROWTH

ARRIVALS BY ACCOMMODATION

| | 2019 | Growth | 2023 | % Growth | Marketshare 2019 | Marketshare 2023 |
|---------------|----------------|---------------|------------------|-------------|------------------|------------------|
| EP | 313,873 | -36,903 | 276,970 | -11.8% | 33.8% | 27.4% |
| All Inclusive | 166,366 | 15,818 | 182,184 | 9.5% | 17.9% | 18.0% |
| Timeshare | 248,172 | 29,434 | 277,606 | 11.9% | 26.7% | 27.4% |
| Others | 199,819 | 75,017 | 274,836 | 37.5% | 21.5% | 27.2% |
| Total | 928,230 | 83,366 | 1,011,596 | 9.0% | | |

NIGHTS BY ACCOMMODATION

| | 2019 | Growth | 2023 | % Growth | Marketshare 2019 | Marketshare 2023 |
|---------------|------------------|----------------|------------------|-------------|------------------|------------------|
| EP | 1,849,072 | -280,293 | 1,568,779 | -15.2% | 27.3% | 22.1% |
| All Inclusive | 1,073,787 | 35,777 | 1,109,564 | 3.3% | 15.9% | 15.6% |
| Timeshare | 1,991,410 | 226,260 | 2,217,670 | 11.4% | 29.4% | 31.3% |
| Others | 1,852,213 | 342,918 | 2,195,131 | 18.5% | 27.4% | 31.0% |
| Total | 6,766,482 | 324,662 | 7,091,144 | 4.8% | | |



ACCOMMODATIONS

YTD OCTOBER 2023/2019

1,011,596
ARRIVALS

9.0%
GROWTH

ACCOMMODATION BY MAIN MARKET - ARRIVALS

| Visitors | EP | | | All Inclusive | | | Timeshare | | | Others | | |
|---------------------|----------------|----------------|---------------|----------------|----------------|-------------|----------------|----------------|--------------|----------------|----------------|--------------|
| | 2023 | 2019 | % grwth | 2023 | 2019 | % grwth | 2023 | 2019 | % grwth | 2023 | 2019 | % grwth |
| USA | 237,866 | 261,117 | -8.9% | 144,080 | 116,564 | 23.6% | 250,812 | 219,410 | 14.3% | 145,603 | 99,800 | 45.9% |
| Venezuela | 445 | 2,358 | -81.1% | 20 | 121 | -83.5% | 690 | 1,873 | -63.2% | 1,136 | 8,253 | -86.2% |
| Netherlands | 3,467 | 4,641 | -25.3% | 1,901 | 3,434 | -44.6% | 1,441 | 1,931 | -25.4% | 23,918 | 25,343 | -5.6% |
| Canada | 6,996 | 7,379 | -5.2% | 11,866 | 13,181 | -10.0% | 7,063 | 6,769 | 4.3% | 18,902 | 12,406 | 52.4% |
| Brazil | 3,548 | 4,584 | -22.6% | 1,533 | 1,551 | -1.2% | 1,415 | 1,050 | 34.8% | 4,499 | 2,166 | 107.7% |
| Colombia | 4,153 | 6,096 | -31.9% | 3,212 | 3,857 | -16.7% | 5,490 | 4,563 | 20.3% | 26,872 | 11,997 | 124.0% |
| Argentina | 2,236 | 2,708 | -17.4% | 7,216 | 5,676 | 27.1% | 2,327 | 2,537 | -8.3% | 4,154 | 2,823 | 47.1% |
| Chile | 954 | 1,819 | -47.6% | 2,900 | 4,373 | -33.7% | 991 | 960 | 3.2% | 2,105 | 1,781 | 18.2% |
| Peru | 804 | 1,111 | -27.6% | 1,457 | 2,029 | -28.2% | 633 | 562 | 12.6% | 2,096 | 1,027 | 104.1% |
| UK | 1,903 | 2,170 | -12.3% | 832 | 5,274 | -84.2% | 657 | 1,082 | -39.3% | 2,398 | 1,805 | 32.9% |
| Italy | 1,512 | 2,845 | -46.9% | 1,990 | 3,561 | -44.1% | 304 | 887 | -65.7% | 1,852 | 2,605 | -28.9% |
| Total mainmkt | 263,884 | 296,828 | -11.1% | 177,007 | 159,621 | 10.9% | 271,823 | 241,624 | 12.5% | 233,535 | 170,006 | 37.4% |
| All visitors | 276,970 | 313,873 | -11.8% | 182,184 | 166,366 | 9.5% | 277,606 | 248,172 | 11.9% | 274,836 | 199,819 | 37.5% |



ACCOMMODATIONS YTD OCTOBER 2023/2019

1,011,596
ARRIVALS

9.0%
GROWTH

ACCOMMODATION BY MAIN MARKET - MARKETSHARE

| Visitors | EP Hotel | | | All Inclusive | | | Timeshare | | | Others | | |
|---------------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|
| | 2023 | 2019 | % grwth | 2023 | 2019 | % grwth | 2023 | 2019 | % grwth | 2023 | 2019 | % grwth |
| USA | 85.9% | 83.2% | 3.2% | 79.1% | 70.1% | 12.9% | 90.3% | 88.4% | 2.2% | 53.0% | 49.9% | 6.1% |
| Venezuela | 0.2% | 0.8% | -78.6% | 0.0% | 0.1% | -84.9% | 0.2% | 0.8% | -67.1% | 0.4% | 4.1% | -90.0% |
| Netherlands | 1.3% | 1.5% | -15.3% | 1.0% | 2.1% | -49.4% | 0.5% | 0.8% | -33.3% | 8.7% | 12.7% | -31.4% |
| Canada | 2.5% | 2.4% | 7.4% | 6.5% | 7.9% | -17.8% | 2.5% | 2.7% | -6.7% | 6.9% | 6.2% | 10.8% |
| Brazil | 1.3% | 1.5% | -12.3% | 0.8% | 0.9% | -9.7% | 0.5% | 0.4% | 20.5% | 1.6% | 1.1% | 51.0% |
| Colombia | 1.5% | 1.9% | -22.8% | 1.8% | 2.3% | -24.0% | 2.0% | 1.8% | 7.6% | 9.8% | 6.0% | 62.9% |
| Argentina | 0.8% | 0.9% | -6.4% | 4.0% | 3.4% | 16.1% | 0.8% | 1.0% | -18.0% | 1.5% | 1.4% | 7.0% |
| Chile | 0.3% | 0.6% | -40.6% | 1.6% | 2.6% | -39.4% | 0.4% | 0.4% | -7.7% | 0.8% | 0.9% | -14.1% |
| Peru | 0.3% | 0.4% | -18.0% | 0.8% | 1.2% | -34.4% | 0.2% | 0.2% | 0.7% | 0.8% | 0.5% | 48.4% |
| UK | 0.7% | 0.7% | -0.6% | 0.5% | 3.2% | -85.6% | 0.2% | 0.4% | -45.7% | 0.9% | 0.9% | -3.4% |
| Italy | 0.5% | 0.9% | -39.8% | 1.1% | 2.1% | -49.0% | 0.1% | 0.4% | -69.4% | 0.7% | 1.3% | -48.3% |
| Total mainmkt | 95.3% | 94.6% | 0.7% | 97.2% | 95.9% | 1.3% | 97.9% | 97.4% | 0.6% | 85.0% | 85.1% | -0.1% |
| All visitors | 100.0% | 100.0% | 0.0% | 100.0% | 100.0% | 0.0% | 100.0% | 100.0% | 0.0% | 100.0% | 100.0% | 0.0% |



VISITORS BY AGE YTD OCTOBER 2023/2019

1,011,596
ARRIVALS

9.0%
GROWTH

| | 2019 | Growth | 2023 | % Growth |
|--------------|----------------|---------------|------------------|-------------|
| 0 - 11 | 63,423 | 3,293 | 66,716 | 5.2% |
| 12-19 | 63,680 | 4,468 | 68,148 | 7.0% |
| 20 - 29 | 116,362 | 3,988 | 120,350 | 3.4% |
| 30 - 39 | 147,308 | 12,610 | 159,918 | 8.6% |
| 40 - 49 | 157,380 | 9,324 | 166,704 | 5.9% |
| 50 - 59 | 184,499 | 11,310 | 195,809 | 6.1% |
| 60 - 69 | 131,514 | 23,069 | 154,583 | 17.5% |
| 70 + | 63,908 | 15,404 | 79,312 | 24.1% |
| Not Stated | 156 | -100 | 56 | -64.1% |
| Total | 928,230 | 83,366 | 1,011,596 | 9.0% |



GENERATIONS YTD OCTOBER 2023/2019

1,011,596
VISITORS

9.0%
GROWTH

| | 2019 | Growth | 2023 | % Growth | Marketshare 2019 | Marketshare 2023 |
|--------------------|----------------|---------------|------------------|-------------|------------------|------------------|
| Gen A | — | | 52,497 | #VALUE! | 0.0% | 5.2% |
| Gen Z | 143,438 | 2,125 | 145,563 | 1.5% | 15.5% | 14.4% |
| Millennials | 219,248 | 33,289 | 252,537 | 15.2% | 23.6% | 25.0% |
| Gen X | 242,538 | 27,730 | 270,268 | 11.4% | 26.1% | 26.7% |
| Baby Boomers | 277,912 | | 262,843 | -5.4% | 29.9% | 26.0% |
| Silent Generations | 44,938 | | 27,832 | -38.1% | 4.8% | 2.8% |
| Age not specified | 156 | -100 | 56 | -64.1% | 0.0% | 0.0% |
| Total | 928,230 | 83,366 | 1,011,596 | 9.0% | | |



PURPOSE OF VISIT YTD OCTOBER 2023/2019

1,011,596
VISITORS

9.0%
GROWTH

| | 2023 | Mkt Share | 2019 | Mkt Share | % Growth |
|---------------|------------------|------------------|----------------|------------------|-----------------|
| Sun,Sand,Sea | 832,410 | 82.3% | 597,758 | 64.4% | 39.3% |
| Business | 18,055 | 1.8% | 18,235 | 2.0% | -1.0% |
| Conference | 6,701 | 0.7% | 5,086 | 0.5% | 31.8% |
| Honeymoon | 32,395 | 3.2% | 26,767 | 2.9% | 21.0% |
| Diving | 3,409 | 0.3% | 5,469 | 0.6% | -37.7% |
| Incentive | 9,778 | 1.0% | 7,559 | 0.8% | 29.4% |
| Meeting | 6,685 | 0.7% | 0 | 0.0% | — |
| Not specified | 69,946 | 6.9% | 209,988 | 22.6% | -66.7% |
| Shopping | 6,828 | 0.7% | 39,364 | 4.2% | -82.7% |
| Wedding | 25,389 | 2.5% | 18,004 | 1.9% | 41.0% |
| Total | 1,011,596 | 100.0% | 928,230 | 100.0% | 9.0% |



CARRIERS YTD OCTOBER 2023/2019

1,011,596
VISITORS

9.0%
GROWTH

| | 2019 | Growth | 2023 | % Growth | Marketshare 2019 | Marketshare 2023 |
|-----------------------|----------------|---------------|------------------|-------------|------------------|------------------|
| JETBLUE | 212,621 | 30,149 | 242,770 | 14.2% | 22.9% | 24.0% |
| AMERICAN AIRLINES | 174,827 | 50,603 | 225,430 | 28.9% | 18.8% | 22.3% |
| UNITED AIRLINES | 126,876 | 5,932 | 132,808 | 4.7% | 13.7% | 13.1% |
| DELTA AIRLINE | 116,962 | 163 | 117,125 | 0.1% | 12.6% | 11.6% |
| SOUTHWEST AIRLINES | 62,872 | -13,304 | 49,568 | -21.2% | 6.8% | 4.9% |
| AVIANCA | 42,303 | 3,829 | 46,132 | 9.1% | 4.6% | 4.6% |
| COPA AIRLINE | 31,826 | 5,747 | 37,573 | 18.1% | 3.4% | 3.7% |
| KLM ROYAL DUTCH | 26,768 | 285 | 27,053 | 1.1% | 2.9% | 2.7% |
| AERO REPUBLICA/ WINGO | 2,418 | 15,462 | 17,880 | 639.5% | 0.3% | 1.8% |
| WESTJET AIRLINES | 7,949 | 7,754 | 15,703 | 97.5% | 0.9% | 1.6% |
| SPIRIT AIRLINES | 9,364 | 5,552 | 14,916 | 59.3% | 1.0% | 1.5% |
| DIVI DIVI AIR | 7,800 | 6,516 | 14,316 | 83.5% | 0.8% | 1.4% |
| TUI NL / ARKEFLIGHT | 13,280 | -741 | 12,539 | -5.6% | 1.4% | 1.2% |
| SUNWING AIRLINES | 12,169 | -696 | 11,473 | -5.7% | 1.3% | 1.1% |
| AIR CANADA | 12,760 | -2,205 | 10,555 | -17.3% | 1.4% | 1.0% |
| EZ AIR | 2,736 | 6,122 | 8,858 | 223.8% | 0.3% | 0.9% |
| PRIVATE | 3,168 | 2,137 | 5,305 | 67.5% | 0.3% | 0.5% |
| SURINAM AIRWAYS | 4,598 | 420 | 5,018 | 9.1% | 0.5% | 0.5% |
| BRITISH AIRWAYS | 6,630 | -2,515 | 4,115 | -37.9% | 0.7% | 0.4% |
| CHARTER | 18,015 | -15,245 | 2,770 | -84.6% | 1.9% | 0.3% |
| SUN COUNTRY | 2,399 | -144 | 2,255 | -6.0% | 0.3% | 0.2% |
| WINAIR | 5,436 | -3,740 | 1,696 | -68.8% | 0.6% | 0.2% |
| JETAIR CARIBBEAN | 0 | 1,669 | 1,669 | - | 0.0% | 0.2% |
| SUNCLASS AIRLINES | 0 | 1,158 | 1,158 | - | 0.0% | 0.1% |
| ARAJET | 214 | 679 | 893 | 317.3% | 0.0% | 0.1% |
| SKY HIGH AVIATION | 402 | 356 | 758 | 88.6% | 0.0% | 0.1% |
| Others | 23,837 | -22,577 | 1,260 | -94.7% | 2.6% | 0.1% |
| Total | 928,230 | 83,366 | 1,011,596 | 9.0% | | |



CARRIERS YTD OCTOBER 2023/2019

1,011,596
ARRIVALS

9.0%
GROWTH

| City | APO Code | Jan-October 2023 | Mkt Share | Jan-October 2019 | Mkt Share | 23 vs 19 |
|-----------------------------|----------|------------------|---------------|------------------|---------------|-------------|
| JFK NY | JFK | 182,045 | 18.0% | 141,967 | 15.3% | 28.2% |
| Newark | EWR | 123,468 | 12.2% | 91,982 | 9.9% | 34.2% |
| Boston | BOS | 95,350 | 9.4% | 103,064 | 11.1% | -7.5% |
| Charlotte | CLT | 86,705 | 8.6% | 64,297 | 6.9% | 34.9% |
| Miami | MIA | 82,863 | 8.2% | 75,600 | 8.1% | 9.6% |
| Bogota | BOG | 56,035 | 5.5% | 48,500 | 5.2% | 15.5% |
| Atlanta | ATL | 50,986 | 5.0% | 60,673 | 6.5% | -16.0% |
| Panama City | PTY | 45,506 | 4.5% | 27,815 | 3.0% | 63.6% |
| Amsterdam | AMS | 39,598 | 3.9% | 64 | 0.0% | 61771.9% |
| Orlando | MCO | 39,037 | 3.9% | 39,650 | 4.3% | -1.5% |
| Fort Lauderdale | FLL | 37,759 | 3.7% | 31,996 | 3.4% | 18.0% |
| Toronto | YYZ | 37,589 | 3.7% | 31,952 | 3.4% | 17.6% |
| Curacao | CUR | 27,551 | 2.7% | 21,838 | 2.4% | 26.2% |
| G.Bush DC | IAD | 23,664 | 2.3% | 6,895 | 0.7% | 243.2% |
| Baltimore | BWI | 15,371 | 1.5% | 72,411 | 7.8% | -78.8% |
| Philadelphia | PHL | 11,475 | 1.1% | 11,612 | 1.3% | -1.2% |
| Medellin | MDE | 10,021 | 1.0% | 31,670 | 3.4% | -68.4% |
| Houston International | IAH | 8,213 | 0.8% | 7,127 | 0.8% | 15.2% |
| Gatwick, UK | LGW | 6,401 | 0.6% | 2 | 0.0% | 319950.0% |
| Paramaribo | PBM | 4,875 | 0.5% | 4,127 | 0.4% | 18.1% |
| Sint Maarten | SXM | 4,591 | 0.5% | 5,101 | 0.5% | -10.0% |
| Bonaire | BON | 4,223 | 0.4% | 1,773 | 0.2% | 138.2% |
| Santo Domingo | SDQ | 4,007 | 0.4% | 6,631 | 0.7% | -39.6% |
| Chicago | ORD | 2,255 | 0.2% | 5,048 | 0.5% | -55.3% |
| Seattle, Tacoma Int Airport | SEA | 1,915 | 0.2% | 4,814 | 0.5% | -60.2% |
| | Others | 10,093 | 1.0% | 31,621 | 3.4% | -68.1% |
| Total | | 1,011,596 | 100.0% | 928,230 | 100.0% | 9.0% |



ARRIVALS OCTOBER 2023/2019

93,857
ARRIVALS

18.2%
GROWTH

| | 2019 | | Growth | 2023 | % Growth | Marketshare 2019 | Marketshare 2023 |
|-----------------|---------------|---------------|---------------|---------------|---------------|------------------|------------------|
| USA | 58,432 | | 10,285 | 68,717 | 17.6% | 73.6% | 73.2% |
| Canada | 3,034 | | 902 | 3,936 | 29.7% | 3.8% | 4.2% |
| NA | 61,466 | | 11,187 | 72,653 | 18.2% | 77.4% | 77.4% |
| Venezuela | 713 | -506 | | 207 | -71.0% | 0.9% | 0.2% |
| Colombia | 2,062 | | 3,098 | 5,160 | 150.2% | 2.6% | 5.5% |
| Brazil | 975 | | 33 | 1,008 | 3.4% | 1.2% | 1.1% |
| Argentina | 1,217 | | 346 | 1,563 | 28.4% | 1.5% | 1.7% |
| Chile | 657 | -23 | | 634 | -3.5% | 0.8% | 0.7% |
| Ecuador | 99 | | 922 | 1,021 | 931.3% | 0.1% | 1.1% |
| Peru | 409 | | 244 | 653 | 59.7% | 0.5% | 0.7% |
| Paraguay | 78 | | 39 | 117 | 50.0% | 0.1% | 0.1% |
| Uruguay | 183 | | 30 | 213 | 16.4% | 0.2% | 0.2% |
| Mexico | 124 | | 108 | 232 | 87.1% | 0.2% | 0.2% |
| Others | 763 | | 314 | 1,077 | 41.2% | 1.0% | 1.1% |
| SA | 7,280 | | 4,605 | 11,885 | 63.3% | 9.2% | 12.7% |
| Netherlands | 3,614 | -333 | | 3,281 | -9.2% | 4.6% | 3.5% |
| UK | 968 | -296 | | 672 | -30.6% | 1.2% | 0.7% |
| Germany | 633 | -176 | | 457 | -27.8% | 0.8% | 0.5% |
| Italy | 858 | -358 | | 500 | -41.7% | 1.1% | 0.5% |
| Sweden | 490 | -373 | | 117 | -76.1% | 0.6% | 0.1% |
| Belgium | 196 | -18 | | 178 | -9.2% | 0.2% | 0.2% |
| Austria | 52 | | 8 | 60 | 15.4% | 0.1% | 0.1% |
| Switzerland | 183 | -25 | | 158 | -13.7% | 0.2% | 0.2% |
| Others | 716 | -128 | | 588 | -17.9% | 0.9% | 0.6% |
| Europe | 7,710 | -1,699 | | 6,011 | -22.0% | 9.7% | 6.4% |
| ROW | 2,933 | | 375 | 3,308 | 12.8% | 3.7% | 3.5% |
| Total | 79,389 | | 14,468 | 93,857 | 18.2% | | |
| W/O Ven. | 78,676 | | 14,974 | 93,650 | 19.0% | | |



ARRIVALS USA OCTOBER 2023/2019

68,717
ARRIVALS

17.6%
GROWTH

| | 2019 | Growth | 2023 | % Growth | Marketshare 2019 | Marketshare 2023 |
|----------------|---------------|---------------|---------------|--------------|------------------|------------------|
| New York | 10,967 | 2,504 | 13,471 | 22.8% | 18.8% | 19.6% |
| Massachusetts | 6,839 | 1,254 | 8,093 | 18.3% | 11.7% | 11.8% |
| New Jersey | 6,067 | 2,038 | 8,105 | 33.6% | 10.4% | 11.8% |
| Pennsylvania | 3,166 | 501 | 3,667 | 15.8% | 5.4% | 5.3% |
| Illinois | 1,350 | 290 | 1,640 | 21.5% | 2.3% | 2.4% |
| Connecticut | 2,086 | 688 | 2,774 | 33.0% | 3.6% | 4.0% |
| Florida | 3,493 | 838 | 4,331 | 24.0% | 6.0% | 6.3% |
| Ohio | 1,522 | 659 | 2,181 | 43.3% | 2.6% | 3.2% |
| Maryland | 1,765 | 331 | 2,096 | 18.8% | 3.0% | 3.1% |
| Michigan | 915 | 298 | 1,213 | 32.6% | 1.6% | 1.8% |
| Virginia | 1,266 | 441 | 1,707 | 34.8% | 2.2% | 2.5% |
| Georgia | 1,450 | 233 | 1,683 | 16.1% | 2.5% | 2.4% |
| North Carolina | 1,352 | 506 | 1,858 | 37.4% | 2.3% | 2.7% |
| Texas | 1,525 | 533 | 2,058 | 35.0% | 2.6% | 3.0% |
| California | 1,150 | 114 | 1,264 | 9.9% | 2.0% | 1.8% |
| Other | 13,519 | -943 | 12,576 | -7.0% | 23.1% | 18.3% |
| Total | 58,432 | 10,285 | 68,717 | 17.6% | | |



NIGHTS OCTOBER 2023/2019

644,572
NIGHTS

12.1%
GROWTH

| | 2019 | | Growth | 2023 | % Growth | ALOS 2019 | ALOS 2023 |
|---------------|----------------|----------------|---------------|----------------|---------------|-----------|-----------|
| USA | 389,071 | | 67,314 | 456,385 | 17.3% | 6.7 | 6.6 |
| Canada | 24,320 | | 10,475 | 34,795 | 43.1% | 8.0 | 8.8 |
| NA | 413,391 | | 77,789 | 491,180 | 18.8% | 6.7 | 6.8 |
| Venezuela | 12,756 | -10,743 | | 2,013 | -84.2% | 17.9 | 9.7 |
| Colombia | 17,146 | | 12,611 | 29,757 | 73.6% | 8.3 | 5.8 |
| Brazil | 6,409 | -376 | | 6,033 | -5.9% | 6.6 | 6.0 |
| Argentina | 10,171 | | 3,320 | 13,491 | 32.6% | 8.4 | 8.6 |
| Chile | 4,415 | | 206 | 4,621 | 4.7% | 6.7 | 7.3 |
| Ecuador | 692 | | 3,607 | 4,299 | 521.2% | 7.0 | 4.2 |
| Peru | 2,309 | | 1,260 | 3,569 | 54.6% | 5.6 | 5.5 |
| Paraguay | 484 | | 189 | 673 | 39.0% | 6.2 | 5.8 |
| Uruguay | 1,334 | | 260 | 1,594 | 19.5% | 7.3 | 7.5 |
| Mexico | 917 | | 705 | 1,622 | 76.9% | 7.4 | 7.0 |
| Others | 5,629 | | 1,297 | 6,926 | 23.0% | 7.4 | 6.4 |
| SA | 62,262 | | 12,336 | 74,598 | 19.8% | 8.6 | 6.3 |
| Netherlands | 45,171 | -9,240 | | 35,931 | -20.5% | 12.5 | 11.0 |
| UK | 9,664 | -3,684 | | 5,980 | -38.1% | 10.0 | 8.9 |
| Germany | 5,994 | -1,539 | | 4,455 | -25.7% | 9.5 | 9.7 |
| Italy | 5,712 | -2,599 | | 3,113 | -45.5% | 6.7 | 6.2 |
| Sweden | 4,833 | -3,654 | | 1,179 | -75.6% | 9.9 | 10.1 |
| Belgium | 1,998 | | 389 | 2,387 | 19.5% | 10.2 | 13.4 |
| Austria | 408 | | 206 | 614 | 50.5% | 7.8 | 10.2 |
| Switzerland | 1,565 | -24 | | 1,541 | -1.5% | 8.6 | 9.8 |
| Others | 7,212 | -801 | | 6,411 | -11.1% | 10.1 | 10.9 |
| Europe | 82,557 | -20,946 | | 61,611 | -25.4% | 10.7 | 10.2 |
| ROW | 16,853 | | 330 | 17,183 | 2.0% | 5.7 | 5.2 |
| Total | 575,063 | | 69,509 | 644,572 | 12.1% | 7.2 | 6.9 |



ACCOMMODATIONS OCTOBER 2023/2019

93,857
ARRIVALS

18.2%
GROWTH

ARRIVALS BY ACCOMMODATION

| | 2019 | Growth | 2023 | % Growth | Marketshare 2019 | Marketshare 2023 |
|---------------|---------------|---------------|---------------|--------------|------------------|------------------|
| EP | 24,532 | 230 | 24,762 | 0.9% | 30.9% | 26.4% |
| All Inclusive | 14,963 | 2,902 | 17,865 | 19.4% | 18.8% | 19.0% |
| Timeshare | 20,626 | 5,729 | 26,355 | 27.8% | 26.0% | 28.1% |
| Others | 19,268 | 5,607 | 24,875 | 29.1% | 24.3% | 26.5% |
| Total | 79,389 | 14,468 | 93,857 | 18.2% | | |

NIGHTS BY ACCOMMODATION

| | 2019 | Growth | 2023 | % Growth | Marketshare 2019 | Marketshare 2023 |
|---------------|----------------|---------------|----------------|--------------|------------------|------------------|
| EP | 141,998 | -5,342 | 136,656 | -3.8% | 24.7% | 21.2% |
| All Inclusive | 94,704 | 13,860 | 108,564 | 14.6% | 16.5% | 16.8% |
| Timeshare | 168,134 | 43,384 | 211,518 | 25.8% | 29.2% | 32.8% |
| Others | 170,227 | 17,607 | 187,834 | 10.3% | 29.6% | 29.1% |
| Total | 575,063 | 69,509 | 644,572 | 12.1% | | |



VISITORS BY AGE OCTOBER 2023/2019

93,857
ARRIVALS

18.2%
GROWTH

| | 2019 | Growth | 2023 | % Growth |
|--------------|---------------|---------------|---------------|--------------|
| 0 - 11 | 3,454 | 726 | 4,180 | 21.0% |
| 12-19 | 1,879 | 647 | 2,526 | 34.4% |
| 20 - 29 | 9,268 | 1,249 | 10,517 | 13.5% |
| 30 - 39 | 14,024 | 2,232 | 16,256 | 15.9% |
| 40 - 49 | 12,552 | 1,785 | 14,337 | 14.2% |
| 50 - 59 | 17,129 | 1,897 | 19,026 | 11.1% |
| 60 - 69 | 13,926 | 3,848 | 17,774 | 27.6% |
| 70 + | 7,147 | 2,092 | 9,239 | 29.3% |
| Not Stated | 10 | -8 | 2 | -80.0% |
| Total | 79,389 | 14,468 | 93,857 | 18.2% |



GENERATIONS

OCTOBER 2023/2019

93,857
ARRIVALS

18.2%
GROWTH

| | 2019 | Growth | 2023 | % Growth | Marketshare 2019 | Marketshare 2023 |
|--------------------|---------------|---------------|---------------|--------------|------------------|------------------|
| Gen A | — | | 3,506 | | 0.0% | 3.7% |
| Gen Z | 5,949 | 1,677 | 7,626 | 28.2% | 7.5% | 8.1% |
| Millennials | 20,225 | 5,465 | 25,690 | 27.0% | 25.5% | 27.4% |
| Gen X | 19,978 | 4,069 | 24,047 | 20.4% | 25.2% | 25.6% |
| Baby Boomers | 28,112 | 1,545 | 29,657 | 5.5% | 35.4% | 31.6% |
| Silent Generations | 5,115 | | 3,329 | -34.9% | 6.4% | 3.5% |
| Age not specified | 10 | -8 | 2 | -80.0% | 0.0% | 0.0% |
| Total | 79,389 | 14,468 | 93,857 | 18.2% | | |



PURPOSE OF VISIT OCTOBER 2023/2019

93,857
VISITORS

18.2%
GROWTH

| | 2023 | Mkt Share | 2019 | Mkt Share | % Growth |
|---------------|---------------|------------------|---------------|------------------|-----------------|
| Sun,Sand,Sea | 74,341 | 79.2% | 52,468 | 66.1% | 41.7% |
| Business | 2,337 | 2.5% | 1,900 | 2.4% | 23.0% |
| Conference | 901 | 1.0% | 437 | 0.6% | 106.2% |
| Honeymoon | 5,238 | 5.6% | 4,173 | 5.3% | 25.5% |
| Diving | 350 | 0.4% | 544 | 0.7% | -35.7% |
| Incentive | 908 | 1.0% | 695 | 0.9% | 30.6% |
| Meeting | 768 | 0.8% | 1,128 | 1.4% | -31.9% |
| Not specified | 5,654 | 6.0% | 11,558 | 14.6% | -51.1% |
| Shopping | 668 | 0.7% | 4,092 | 5.2% | -83.7% |
| Wedding | 2,692 | 2.9% | 2,394 | 3.0% | 12.4% |
| Total | 93,857 | 100.0% | 79,389 | 100.0% | 18.2% |



CARRIERS OCTOBER 2023/2019

93,857
ARRIVALS

18.2%
GROWTH

| | 2019 | Growth | 2023 | % Growth | Marketshare 2019 | Marketshare 2023 |
|-----------------------|---------------|---------------|---------------|--------------|------------------|------------------|
| JETBLUE | 19,078 | 4,247 | 23,325 | 22.3% | 24.0% | 24.9% |
| AMERICAN AIRLINES | 12,786 | 5,025 | 17,811 | 39.3% | 16.1% | 19.0% |
| UNITED AIRLINES | 8,503 | 3,767 | 12,270 | 44.3% | 10.7% | 13.1% |
| DELTA AIRLINE | 10,811 | -2,191 | 8,620 | -20.3% | 13.6% | 9.2% |
| AVIANCA | 3,433 | 2,271 | 5,704 | 66.2% | 4.3% | 6.1% |
| SOUTHWEST AIRLINES | 4,587 | 273 | 4,860 | 6.0% | 5.8% | 5.2% |
| COPA AIRLINE | 3,183 | 968 | 4,151 | 30.4% | 4.0% | 4.4% |
| SPIRIT AIRLINES | 532 | 2,597 | 3,129 | 488.2% | 0.7% | 3.3% |
| KLM ROYAL DUTCH | 2,720 | 87 | 2,807 | 3.2% | 3.4% | 3.0% |
| WESTJET AIRLINES | 613 | 1,236 | 1,849 | 201.6% | 0.8% | 2.0% |
| AERO REPUBLICA/ WINGO | 0 | 1,799 | 1,799 | - | 0.0% | 1.9% |
| DIVI DIVI AIR | 1,028 | 482 | 1,510 | 46.9% | 1.3% | 1.6% |
| TUI NL / ARKEFLIGHT | 1,295 | 19 | 1,510 | 46.9% | 1.6% | 1.4% |
| EZ AIR | 404 | 810 | 1,214 | 200.5% | 0.5% | 1.3% |
| SUNWING AIRLINES | 620 | 263 | 883 | 42.4% | 0.8% | 0.9% |
| SURINAM AIRWAYS | 448 | 113 | 561 | 25.2% | 0.6% | 0.6% |
| BRITISH AIRWAYS | 560 | -4 | 556 | -0.7% | 0.7% | 0.6% |
| AIR CANADA | 892 | -537 | 355 | -60.2% | 1.1% | 0.4% |
| WINAIR | 645 | -319 | 326 | -49.5% | 0.8% | 0.3% |
| PRIVATE | 284 | 1 | 285 | 0.4% | 0.4% | 0.3% |
| CHARTER | 5,092 | -4,880 | 212 | -95.8% | 6.4% | 0.2% |
| JETAIR CARIBBEAN | 0 | 130 | 130 | - | 0.0% | 0.1% |
| ARAJET | 0 | 93 | 93 | - | 0.0% | 0.1% |
| SKY HIGH AVIATION | 32 | 30 | 62 | 93.8% | 0.0% | 0.1% |
| AIR CENTURY | 58 | -27 | 31 | -46.6% | 0.1% | 0.0% |
| ARUBA AIRLINES | 1,478 | -1,478 | 0 | -100.0% | 1.9% | 0.0% |
| OTHERS | 307 | -307 | 0 | -100.0% | 0.4% | 0.0% |
| Total | 79,389 | 14,468 | 93,857 | 18.2% | | |



CARRIERS OCTOBER 2023/2019

93,857
ARRIVALS

12.5%
GROWTH

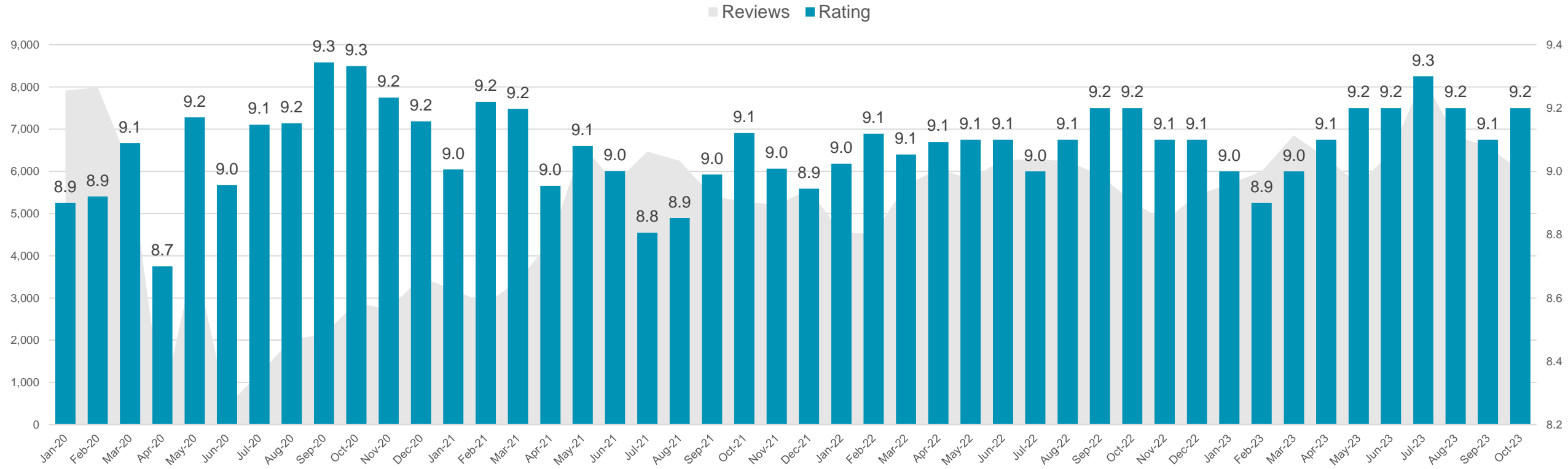
| City | APO Code | OCT '23 | Mkt Share | OCT '19 | Mkt Share | 23 vs 19 |
|-----------------------|----------|---------------|---------------|---------------|---------------|--------------|
| JFK NY | JFK | 16,773 | 17.9% | 13,135 | 16.5% | 27.7% |
| Boston | BOS | 10,987 | 11.7% | 8,021 | 10.1% | 37.0% |
| Newark | EWR | 9,173 | 9.8% | 7,582 | 9.6% | 21.0% |
| Charlotte | CLT | 8,879 | 9.5% | 4,119 | 5.2% | 115.6% |
| Miami | MIA | 8,230 | 8.8% | 7,187 | 9.1% | 14.5% |
| Bogota | BOG | 6,863 | 7.3% | 3,434 | 4.3% | 99.9% |
| Atlanta | ATL | 5,087 | 5.4% | 5,888 | 7.4% | -13.6% |
| Philadelphia | PHL | 4,151 | 4.4% | 3,184 | 4.0% | 30.4% |
| Orlando | MCO | 4,123 | 4.4% | 3,979 | 5.0% | 3.6% |
| Amsterdam | AMS | 3,827 | 4.1% | 6 | 0.0% | 63683.3% |
| Toronto | YYZ | 3,188 | 3.4% | 7,438 | 9.4% | -57.1% |
| Panama City | PTY | 3,087 | 3.3% | 2,124 | 2.7% | 45.3% |
| Curacao | CUR | 2,839 | 3.0% | 2,579 | 3.2% | 10.1% |
| G.Bush DC | IAD | 1,526 | 1.6% | 1 | 0.0% | 152500.0% |
| Fort Lauderdale | FLL | 1,036 | 1.1% | 981 | 1.2% | 5.6% |
| Chicago | ORD | 730 | 0.8% | 1,027 | 1.3% | -28.9% |
| Baltimore | BWI | 642 | 0.7% | — | — | — |
| Houston International | IAH | 620 | 0.7% | 485 | 0.6% | 27.8% |
| Medellin | MDE | 556 | 0.6% | 560 | 0.7% | -0.7% |
| Paramaribo | PBM | 546 | 0.6% | 413 | 0.5% | 32.2% |
| Dallas Forth Worth | DFW | 300 | 0.3% | 645 | 0.8% | -53.5% |
| La Guardi, NY | LGA | 249 | 0.3% | 393 | 0.5% | -36.6% |
| Gatwick, UK | LGW | 170 | 0.2% | 124 | 0.2% | 37.1% |
| St Paul, Minneappolis | MSP | 88 | 0.1% | 1 | 0.0% | 8700.0% |
| Bonaire | BON | 37 | 0.0% | 4 | 0.0% | 825.0% |
| | Others | 150 | 0.2% | 6,079 | 7.7% | -97.5% |
| Grand Total | | 93,857 | 100.0% | 79,389 | 100.0% | 18.2% |





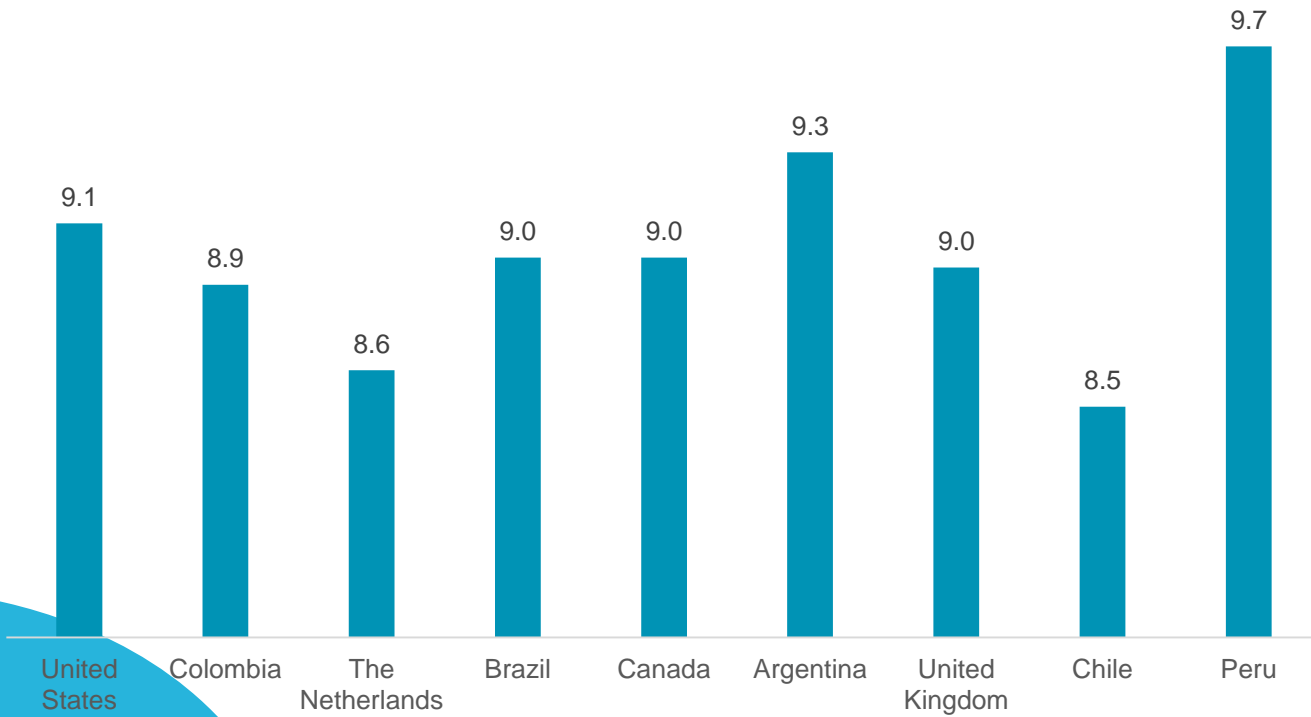
GUEST EXPERIENCE INDEX (GEI)

Reviews and Ratings

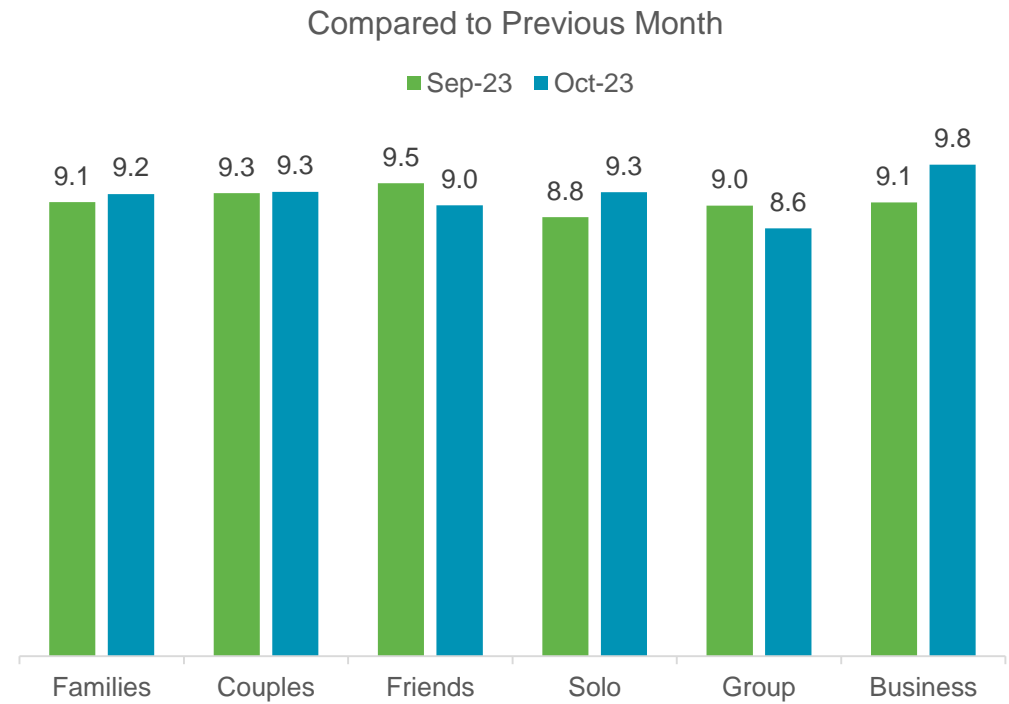




Markets



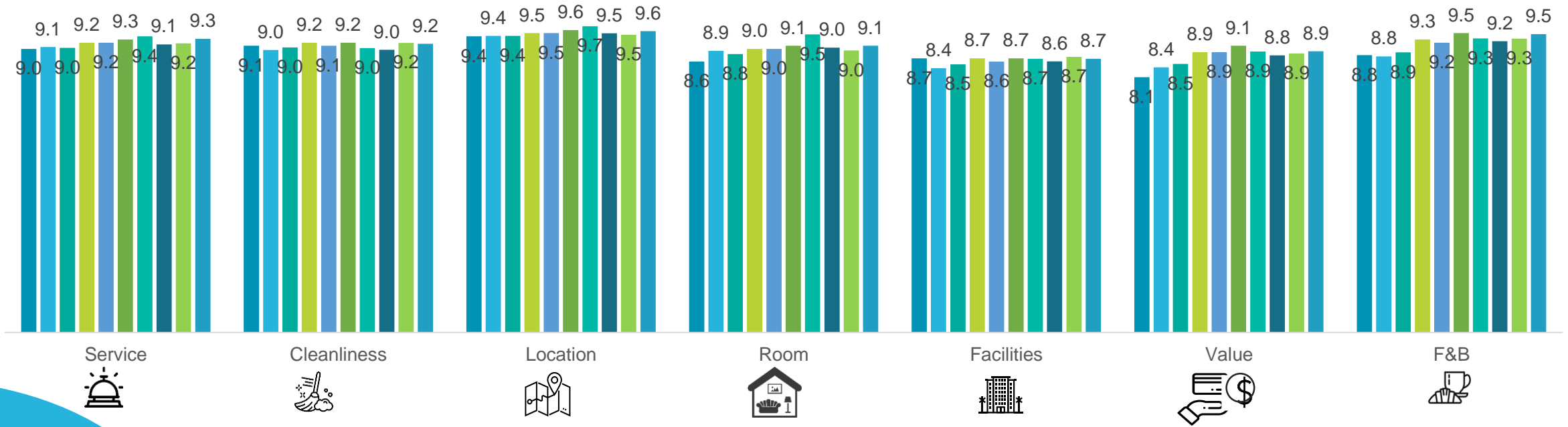
Travel Party





GEI OCT 2023

■ Jan-23 ■ Feb-23 ■ Mar-23 ■ Apr-23 ■ May-23 ■ Jun-23 ■ Jul-23 ■ Aug-23 ■ Sep-23 ■ Oct-23





VACATIONS RENTALS

 **Transparent**
an OTA INSIGHT company

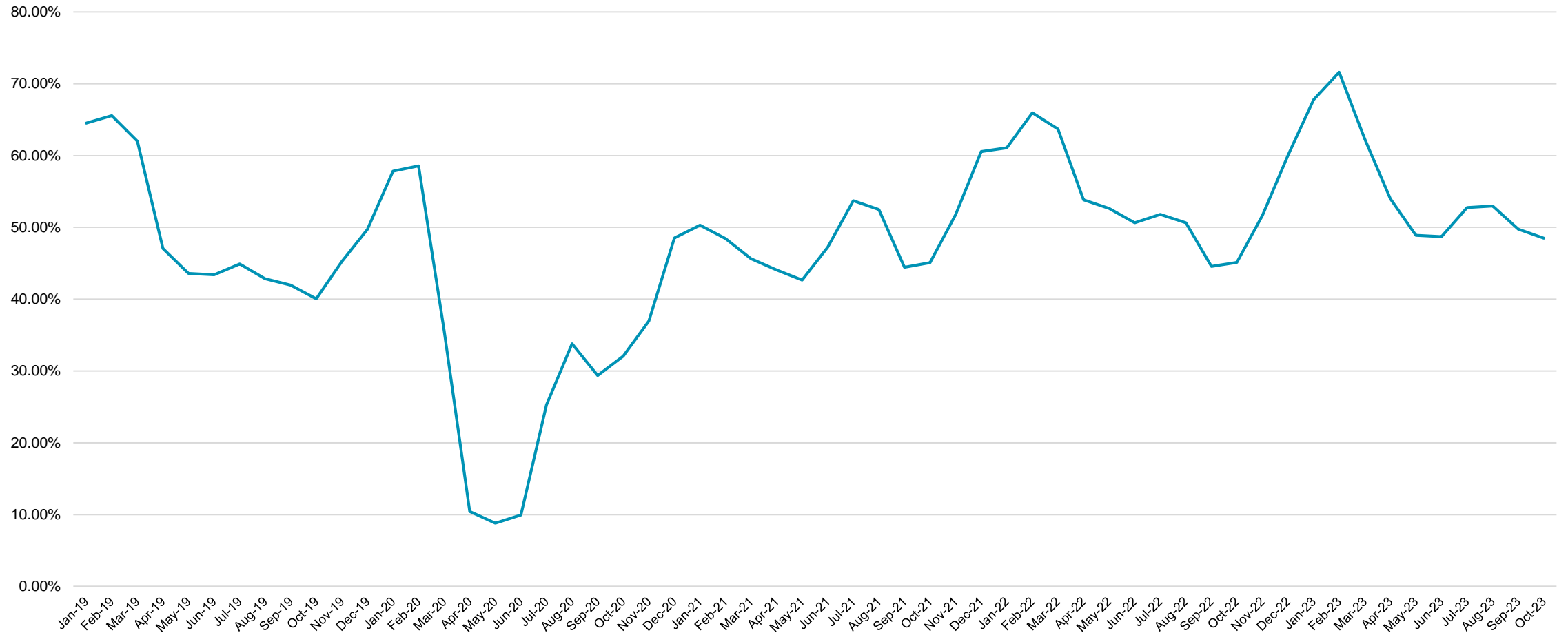
INTRODUCTION

- ▶ In 2023, A.T.A. started working with Transparent Insights. Transparent tracks short-term rentals at the property level through their dashboard.
- ▶ With Transparent, A.T.A. is able to do the following:
 - Measure the economic impact of short-term rental, track (ADR) and occupancy and analyse the booking window.
 - The above data points are also forward-looking making it possible to make demand and revenue predictions based on the current status of property calendars and advertised rates.
 - Track visitors' origin and accommodation size.
 - The dashboard also provides the ability to make a direct comparison with similar, contrasting, or competing markets to compare data on occupancy rates, ADR, and booking window.



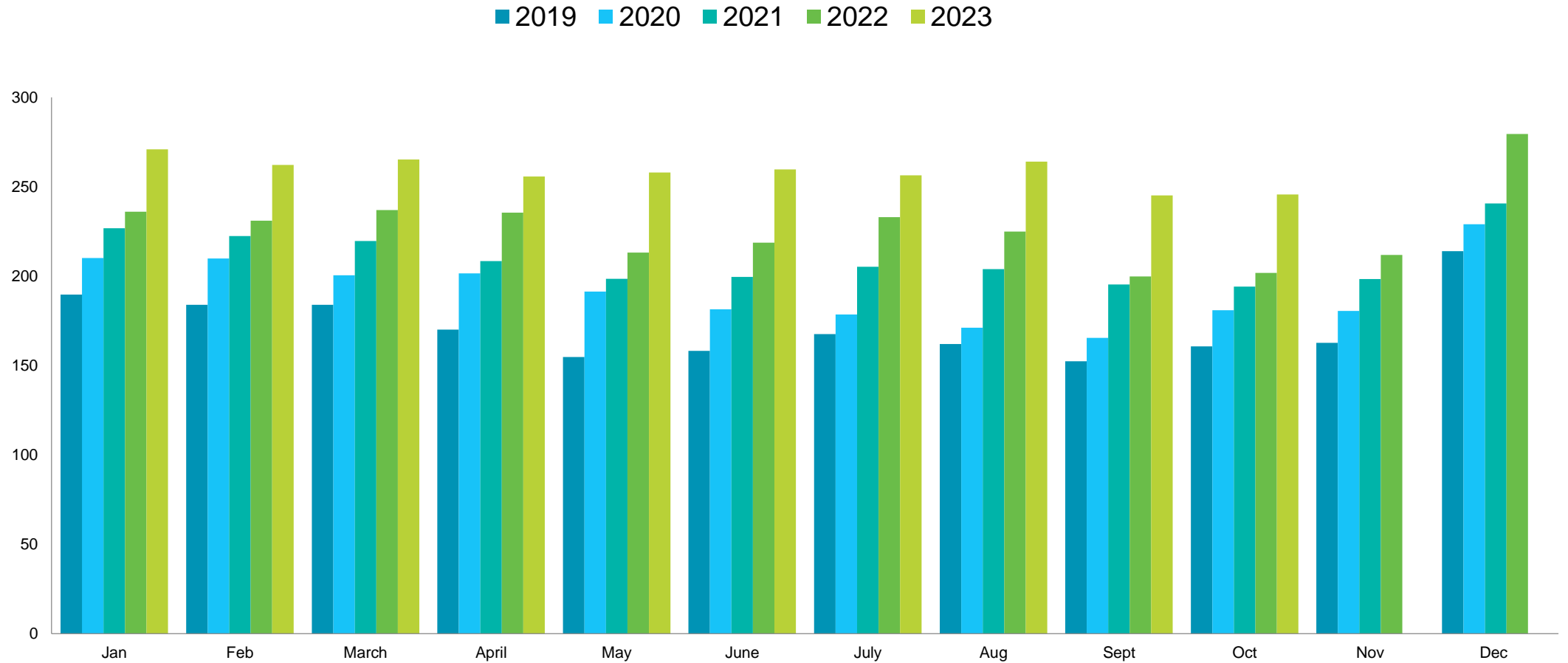
OCCUPANCY

Oct 2023 Occupancy: 48.5% | Oct 2022 Occupancy: 45.1% | Oct 2019 Occupancy: 40%



AVERAGE DAILY RATE (ADR)

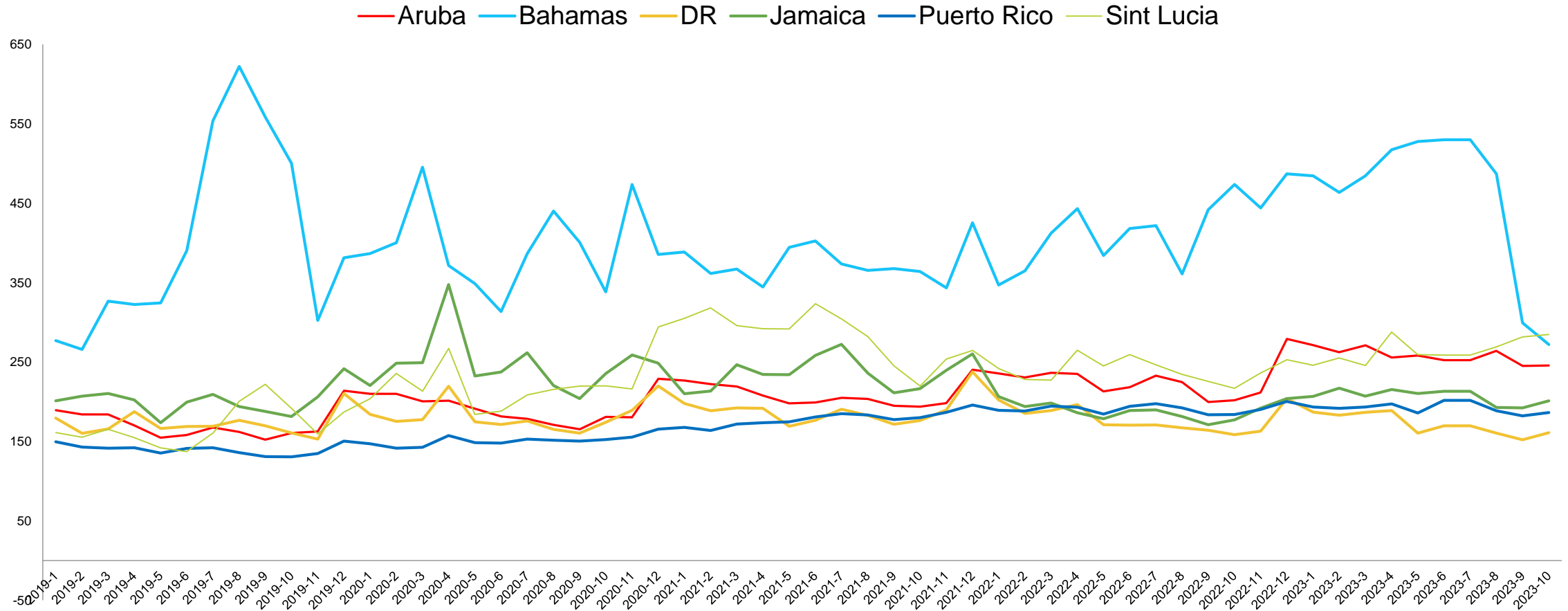
Oct 2023 ADR: USD\$246 | Oct 2022 ADR: USD\$202 | Oct 2019 ADR: USD\$161



CARIBBEAN ADR

Oct

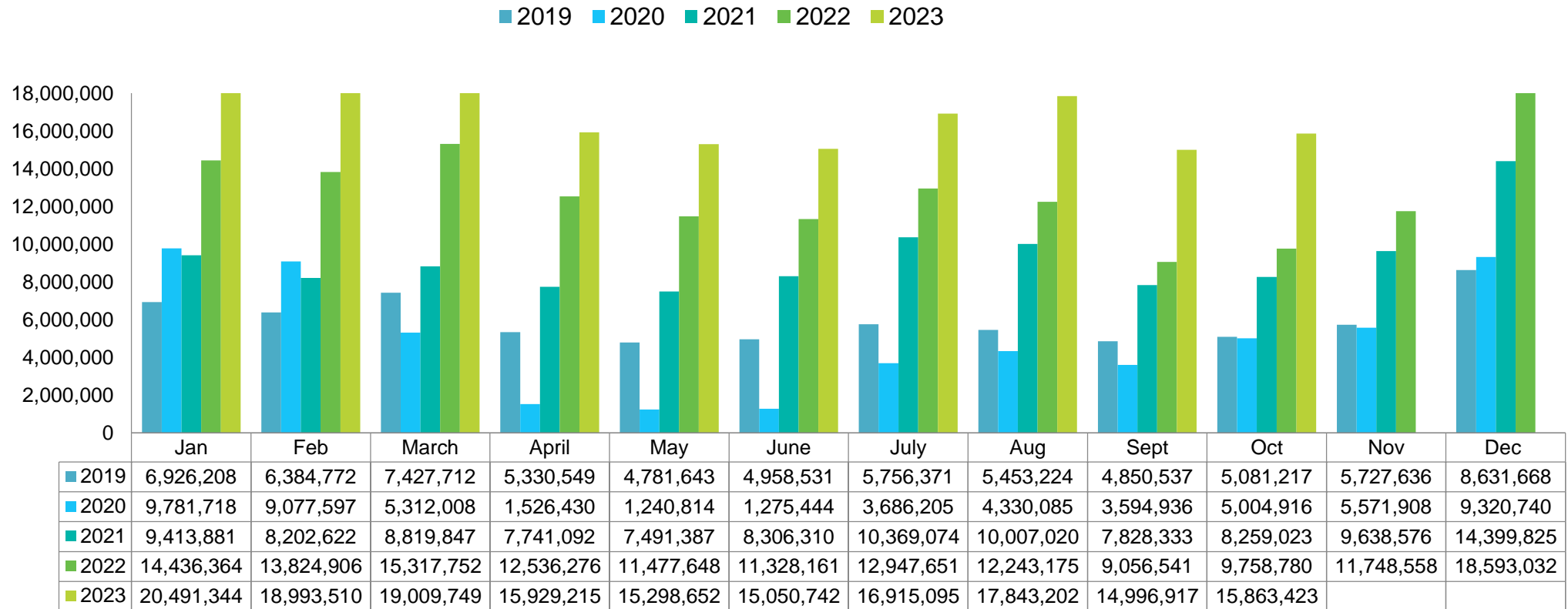
AUA: USD\$246 | Bahamas: USD\$272 | DR: USD\$161 | Jamaica: USD\$201 | PR: USD\$182 | Sint Lucia: USD\$285



REVENUE

Total Revenue Jan – Oct 2023: USD\$170,391.849

Total Revenue Jan – Oct 2022: USD\$122,927,254



T I D B I T S

Caribbean Arrivals





Overall Performance

- All comparisons are with respect to 2022, unless otherwise stated.
- Out of the 23 destinations that have so far reported international arrival data for 2023, 22 have shown growth, while one destination has recorded a contraction compared to figures for the same periods in 2022.
- Growth ranging from 12.4% in Aruba to 60.5% in the British Virgin Islands was recorded in the five destinations reporting international tourist arrivals for the period January to September. Only Curacao (21.0%) and Aruba (8.1%) experienced growth compared to the same period in 2019. The remaining three destinations registered declines, with Trinidad & Tobago leading with a decrease of -21.5%, followed by the British Virgin Islands (-12.9%), and Belize (-7.6%).
- For the January to August period, 12 out of the 13 reporting destinations registered an increase in international visitor arrivals, with growth rates varying between 12.7% (Antigua & Barbuda) and 83.3% (the Cayman Islands). The only destination that saw a decline during this period was the US Virgin Islands (-5.7%). Among the reporting destinations, the US Virgin Islands, the Dominican Republic, Grenada, and Guyana experienced increases in visitor arrivals by 21.4%, 18.9%, 3.0%, and 0.4%, respectively, compared to the outcomes in the first eight months of 2019. However, the other nine reporting destinations have not yet reached their pre-pandemic levels. Individually, these destinations recorded arrivals representing between 70.2% (Montserrat) and 97.2% (Antigua & Barbuda) of their 2019 arrivals for this timeframe.
- The two destinations that reported tourist arrivals for the January to July period registered growth. Arrivals tripled to Montserrat, while Saint Lucia observed an 11.7% rise. Nevertheless, both destinations observed decreases of -29.8% and -10.7%, respectively, compared to the pre-pandemic levels for the corresponding period.
- Jamaica and St. Vincent & the Grenadines were the only two destinations reporting tourist trips for the first half of the year. Compared to the arrivals in the same period in 2022, the destinations registered gains of 26.8% and 43.9% respectively. Yet against the six-month performance in 2019, Jamaica noted a 6.7% increase, while St. Vincent & the Grenadines saw a -7.6% decrease.
- The January to May period had one reporting destination which was St. Maarten, registering a 12.5% increase in international tourist arrivals compared to the identical period in 2022, while exceeding its pre-pandemic level by 31.9%.

United States



- Overall, visitor arrivals from the United States increased in 20 out of the 21 reporting destinations but contracted in just one destination in 2023.
- International arrivals from the United States rose in the four destinations reporting for the period January to September with Curaçao recording the highest percentage increase of 62.5% followed by gains of 42.8%, 11.9%, and 9.9% in Trinidad & Tobago, Belize, and Aruba, respectively. However, against the performances for the same period in 2019 from this market, Curaçao (82.8%) and Aruba (11.1%) recorded increases, while fewer tourists were registered in Belize (-2.6%) and Trinidad & Tobago (-16.8%).
- Eleven out of the 12 destinations reporting visitor arrivals from the United States for the period January to August recorded growth ranging from 11.8% in Guyana to 87.8% in the Cayman Islands. Dominica (-7.5%) was the only destination to record a decrease in arrivals from this market during this period. Additionally, in five of the reporting destinations, the arrivals during this period exceeded those of the corresponding period in 2019. The increases ranged from 12.6% (the Dominican Republic) to 49.1% (Guyana). In contrast, the remaining seven destinations experienced decreases in tourists from this market which were between -0.1% (The Bahamas) and -73.8% (Cuba).
- Both Montserrat and Saint Lucia, the only destinations reporting international trips from the United States during the period January to July, registered increases of 126.1% and 1.6%, respectively. The number of Americans visiting Saint Lucia exceeded the 2019 figure for the period by 5.3%, while those to Montserrat fell -21.9% below its pre-pandemic level.
- The growth rates for the two destinations, Jamaica, and St. Vincent & the Grenadines, which reported international arrivals from the United States for the period January to June were 23.1% and 32.8%, respectively. While Jamaica noted a 15.6% jump in American visitors compared to the same time in 2019, St. Vincent & the Grenadines saw a 5.9% increase in arrivals from this market.
- St. Maarten was the only destination reporting international trips from the US market for the period January to May registering an increase of 43.8%. This destination also experienced a 43.8% surge in arrivals compared to those in the first five months of 2019.

Canada



- International trips from Canada grew in the 21 destinations reporting for 2023.
- Growth in tourist visits from Canada was recorded in all four destinations reporting data for the period January to September and comprised a four-fold increase in Curaçao and a doubling of arrivals in Aruba, Belize and Trinidad & Tobago. The outcomes also meant that Curaçao and Aruba surpassed their 2019 levels in this market for this period by 25.7% and 11.4%, respectively. In contrast, Belize and Trinidad & Tobago trailed their pre-pandemic arrivals from this market by -29.6% and -28.2%, respectively.
- In the 12 destinations reporting arrival data for the period from January to August, visitor trips from Canada increased. The range of growth was from a 23.9% rise in Dominica to a three-fold increase in Grenada. Compared to the performances for the first eight months of 2019, only Guyana recorded an increase in Canadian arrivals of 23.0%, while the other 11 destinations experienced declines ranging from -4.1% in the Dominican Republic to -49.9% in The Bahamas.
- For the period January to July, two reporting destinations registered growth in tourist visits from Canada. The destination with the better relative performance was Montserrat (five-fold) followed by Saint Lucia (125.0%). However, only Montserrat (7.1%) experienced more arrivals compared to the performances for the corresponding period of 2019. Those to Saint Lucia were down by -16.1%.
- Both destinations reporting international arrivals from Canada for the period January to June recorded growth, as arrivals doubled in Jamaica as well as in St. Vincent & the Grenadines. This notwithstanding, arrivals from this market to both destinations fell off compared to pre-pandemic levels, with decreases of -5.6% and -6.9% in the latter and former, respectively.
- During the period January to May, Canadian tourists increased to St. Maarten, the lone destination reporting for this period, by 72.1%. The arrivals this year for this period were also 55.8% more than those for the same timeframe in 2019.

Europe



- International visitor trips to the region of Europe increased in 14 of the 21 reporting destinations, while contractions were registered in the remaining seven.
- For the period January to September, half of the four reporting destinations recorded growth in visitor arrivals from Europe led by Trinidad & Tobago (56.7%) and trailed by Belize (51.3%). The other two destinations reporting for this timeframe, Aruba and Curaçao, recorded declines of -20.5% and -15.5%, respectively. Compared to the same period in 2019, European arrivals at the four destinations contracted between -0.4% in Curaçao and -24.0% in Aruba.
- International trips from Europe increased in 10 out of the 12 destinations reporting for the period January to August. The number of Europeans visiting Anguilla grew by 57.7%, the largest relative increase, while other increases ranged from 5.2% (Barbados) to 53.4% (Guyana) among the other destinations. The remaining two destinations reporting arrivals for this time, Antigua & Barbuda and the Dominican Republic, registered declines of -11.6% and -23.9%, respectively. Guyana (46.9%) and Anguilla (9.3%) were the only two destinations that performed better this year than during the same period in 2019, while the other destinations lagged by margins ranging from -3.9% (Barbados) to -49.7% (The Bahamas).
- European arrivals to Montserrat grew by 137.8% and declined by -2.1% to Saint Lucia. These were the two destinations reporting for the period January to July. Compared to the corresponding months in 2019, decreases in arrivals of -11.9%, and -13.2% were registered by Montserrat and Saint Lucia, respectively.
- Two destinations reported arrivals from Europe for the period January to June. While St. Vincent & Grenadines recorded a 20.6% increase in visitors from this market, Jamaica saw a -1.7% decrease in European arrivals. However, both destinations recorded a decrease in international visits from Europe of -7.4% and -19.2%, respectively, when compared to the same period in 2019.
- St. Maarten, the sole destination reporting tourist arrivals from Europe for the January to May period, registered a decrease of -2.2% compared to the arrivals from this market in the same period of 2022 and an increase of 10.5% against those in the corresponding timeframe of 2019.

Tourist Arrivals by Month – 2023

| | January | | February | | March | | April | | May | | June | | July | | August | | September | |
|--------------------------------|----------|-------|----------|-------|----------|-------|----------|-------|----------|-------|----------|-------|----------|-------|----------|-------|-----------|-------|
| | Tourists | % ch | Tourists | % ch | Tourists | % ch | Tourists | % ch | Tourists | % ch | Tourists | % ch | Tourists | % ch | Tourists | % ch | Tourists | % ch |
| Anguilla | 10,444 | 119.6 | 10,423 | 57.5 | 11,335 | 52.1 | 10,152 | 27.7 | 7,830 | 19.1 | 7,310 | 10.7 | 8,040 | 1.4 | 5,900 | 22.4 | - | - |
| Antigua & Barbuda * | 30,391 | 67.9 | 30,336 | 42.3 | 26,940 | 5.8 | 28,328 | 10.1 | 20,290 | 1.6 | 18,048 | -4.2 | 22,022 | -10.7 | 20,038 | -0.4 | 12,118 | -21.6 |
| Aruba | 98,942 | 65.5 | 98,068 | 25.8 | 109,295 | 14 | 109,343 | 7.5 | 94,385 | 3.3 | 100,549 | -1 | 111,862 | 2.6 | 106,185 | 5.4 | 89,110 | 13.9 |
| Bahamas ^R | 138,600 | 90.3 | 158,813 | 69.2 | 187,725 | 31.6 | 177,163 | 17.9 | 159,310 | 23.1 | 182,822 | 29 | 178,475 | 4.3 | 128,134 | 5.5 | 69,401 | -4.6 |
| Barbados ^R | 70,590 | 44.5 | 64,995 | 19 | 63,732 | 4.9 | 45,196 | -4 | 42,765 | 26 | 36,670 | 11.9 | 46,141 | 17.2 | 47,430 | 38.2 | 33,972 | 17.8 |
| Belize | 42,412 | 65.2 | 48,476 | 60.3 | 52,431 | 25.1 | 42,833 | 9.2 | 32,871 | -0.4 | 38,819 | 13.9 | 43,059 | 15.9 | 33,358 | 7.3 | 19,768 | 11.2 |
| Bermuda * | 5,419 | 232.9 | 7,103 | 109.9 | 12,145 | 66.5 | 16,024 | 34.8 | 22,148 | 30 | 24,305 | 24 | 25,495 | 21.7 | 21,665 | 20.6 | - | - |
| British Virgin Islands | 24,562 | 94.1 | 25,537 | 76.9 | 29,826 | 72.7 | 26,977 | 45.5 | 23,218 | 58.7 | 24,705 | 57.7 | 28,362 | 40.8 | 13,097 | 62.1 | 5,608 | 28.7 |
| Cayman Islands | 36,945 | 530 | 37,625 | 208.9 | 46,356 | 104.7 | 39,545 | 58.2 | 34,430 | 58 | 40,469 | 55 | 44,480 | 37.5 | 28,468 | 27.7 | 14,720 | 18.9 |
| Cuba *** | 249,255 | 188.4 | 239,734 | 141.6 | 263,470 | 104.1 | 231,658 | 73.8 | 159,832 | 36.8 | 154,590 | 31.5 | 190,747 | 25.1 | 177,306 | 29.8 | 147,558 | 42.8 |
| Curacao | 48,042 | 35.4 | 42,562 | 20.1 | 45,914 | 13.3 | 48,450 | 13.4 | 43,532 | 21.6 | 44,370 | 18.2 | 50,936 | 5.6 | 49,258 | 15.5 | 45,952 | 23.4 |
| Dominica ^P | 5,201 | 141.2 | 8,235 | 190.5 | 5,096 | 66.9 | 5,926 | 29.8 | 5,178 | 25.5 | 4,179 | -9 | 6,136 | -15.4 | 6,308 | 3.4 | 2,795 | -0.8 |
| Dominican Republic * | 674,743 | 27.1 | 661,094 | 16.8 | 740,324 | 19.8 | 681,567 | 8.9 | 621,575 | 10.7 | 707,302 | 9.7 | 793,000 | 7.9 | 665,084 | 6.9 | 478,792 | 11.3 |
| Grenada | 14,581 | 113.7 | 14,887 | 86.6 | 16,369 | 58 | 15,182 | 41.3 | 12,466 | 23.9 | 13,157 | 19.5 | 15,877 | 26.7 | 16,435 | 33.4 | 10,464 | 8.2 |
| Guyana | 20,849 | 28 | 23,669 | 23.2 | 27,352 | 24 | 28,478 | 14.1 | 24,716 | 5.7 | 23,956 | 7.1 | 30,377 | 7.5 | 26,926 | 5.2 | 26,705 | 2.2 |
| Jamaica | 229,456 | 74.2 | 228,540 | 40.3 | 275,986 | 27.9 | 253,690 | 13.9 | 227,858 | 11.7 | 268,187 | 15 | - | - | - | - | - | - |
| Montserrat | 497 | 265.4 | 553 | 159.6 | 1,545 | 483 | 593 | 154.5 | 423 | 68.5 | 400 | 13.6 | 658 | 48.2 | - | - | - | - |
| Saint Lucia | 34,066 | 55.8 | 34,638 | 29.1 | 39,318 | 22.4 | 34,539 | 12.6 | 33,339 | 16.5 | 27,028 | -11.9 | 31,496 | -19.5 | - | - | - | - |
| St. Kitts & Nevis [^] | 9,121 | 76 | 9,360 | 65.2 | 10,582 | 51.3 | 9,312 | 33.7 | 7,722 | 24.6 | 8,317 | 16.8 | 7,987 | 9 | 8,207 | 32.8 | 5,108 | 41 |
| St. Maarten * | 41,142 | 38.1 | 40,322 | 19.1 | 41,737 | 9 | 38,086 | -0.7 | 27,789 | 0.2 | - | - | - | - | - | - | 18,727 | 12.2 |
| St. Vincet | 6,832 | 47 | 6,674 | 48.4 | 7,625 | 44.3 | 7,161 | 38.3 | 5,812 | 56.8 | 5,977 | 31.6 | - | - | - | - | - | - |
| Trinidad & Tobago *** | 23,339 | 166.8 | 33,151 | 192 | 25,272 | 73.9 | 24,073 | 40.9 | 23,558 | 29.1 | 23,803 | 18.3 | 29,476 | 19.8 | 25,675 | 19.8 | 21,539 | 11.8 |
| US Virgin Islands | 73,225 | 9.9 | 70,115 | -0.4 | 80,129 | -7 | 69,413 | -12.9 | 66,031 | -10.1 | 72,678 | -10.3 | 77,989 | -2.7 | 54,847 | -10.6 | 31,345 | 0 |

Notes: * Non-Resident Air Arrivals ** Non-Resident Hotel registrations *** Air Arrivals by Nationality | ^P Preliminary figures

[^] Excludes data from Vance M. Amory Int'l Airport in Nevis. | N.B: Figures are subject to revision by reporting countries.

SOURCE – Data supplied by member countries and available as at October 31, 2023

Tourist Arrivals by Main Market

| Destination | Period | United States | | Canada | | Europe | | Other | |
|--------------------------------|---------|---------------|-------|----------|-------|----------|-------|-----------|-------|
| | | Tourists | % ch. | Tourists | % ch. | Tourists | % ch. | Tourists | % ch. |
| Anguilla | Jan-Aug | 49,139 | 24 | 2,976 | 28.7 | 8,684 | 57.7 | 10,635 | 102 |
| Antigua & Barbuda * | Jan-Sep | 102,959 | 9.2 | 20,289 | 108.5 | 57,598 | -12.4 | 27,665 | 38.7 |
| Aruba | Jan-Sep | 709,644 | 9.9 | 40,891 | 73.1 | 53,291 | -20.5 | 113,913 | 42.8 |
| Bahamas ^R | Jan-Sep | 1,235,620 | 25.1 | 52,075 | 71.3 | 55,247 | 38.8 | 50,825 | 34.3 |
| Barbados ^R | Jan-Sep | 128,794 | 14.7 | 54,258 | 49.9 | 187,894 | 4.3 | 80,545 | 54.9 |
| Belize | Jan-Sep | 244,790 | 11.3 | 18,991 | 78.4 | 39,725 | 51.3 | 50,521 | 51.7 |
| Bermuda * | Jan-Aug | 98,198 | 31.9 | 12,511 | 53.8 | 16,726 | 22.9 | 6,869 | 95.1 |
| Cayman Islands | Jan-Sep | 270,187 | 83.1 | 20,542 | 86.9 | 14,066 | 30.4 | 18,243 | 62.2 |
| Cuba *** | Jan-Sep | 126,600 | 87.3 | 709,555 | 118.8 | 362,688 | 54.4 | 615,307 | 37.3 |
| Curacao | Jan-Sep | 104,772 | 62.5 | 21,445 | 342.5 | 178,095 | -15.5 | 114,704 | 51.9 |
| Dominica ^P | Jan-Sep | 9,948 | -11.3 | 1,388 | 19.3 | 9,689 | 42 | 28,029 | 53.2 |
| Dominican Republic * | Jan-Sep | 2,002,082 | 28.6 | 645,746 | 80.7 | 835,007 | -22.8 | 2,540,646 | 8.7 |
| Grenada | Jan-Sep | 70,337 | 26.6 | 11,972 | 171.8 | 24,174 | 25.8 | 22,935 | 86 |
| Guyana | Jan-Sep | 110,054 | 11.5 | 20,303 | 25.2 | 15,372 | 51.7 | 87,299 | 4.9 |
| Jamaica | Jan-Jun | 1,093,276 | 23.1 | 208,951 | 80.2 | 130,106 | -1.7 | 51,384 | 50.1 |
| Montserrat | Jan-Aug | 1,436 | 91.2 | 375 | 307.6 | 2,042 | 108.6 | 1,290 | 110.4 |
| Saint Lucia | Jan-Aug | 144,116 | -3.5 | 23,976 | 121.7 | 59,856 | -2.3 | 33,842 | 60.2 |
| St. Kitts & Nevis [^] | Jan-Sep | 49,320 | 33.1 | 3,778 | 62.8 | 8,503 | 42.2 | 14,115 | 42.5 |
| St. Maarten * | Jan-Sep | 165,579 | -0.7 | 27,871 | 48.7 | 69,841 | -4.4 | 26,028 | 32.2 |
| St. Vincent & the G'dines | Jan-Aug | 21,725 | 31.9 | 6,639 | 104 | 11,951 | 18.3 | 13,945 | 81.9 |
| Trinidad & Tobago *** | Jan-Sep | 111,480 | 42.8 | 26,342 | 52.2 | 33,315 | 56.7 | 58,749 | 51.5 |
| U S Virgin Islands ** | Jan-Jul | 263,732 | 64.7 | 1,304 | 258.2 | 1,581 | 98.4 | 8,584 | 6.4 |

Notes: * Non-Resident Air Arrivals ** Non-Resident Hotel registrations *** Air Arrivals by Nationality | ^P Preliminary figures | [^] Excludes data from Vance M. Amory Int'l Airport in Nevis. | N.B: Figures are subject to revision by reporting countries.

SOURCE – Data supplied by member countries and available as at November 8, 2023

Share by Main Market

| Destination | Period | United States | Canada | Europe | Other |
|--------------------------------|----------------|---------------|-------------|-------------|--------------|
| Anguilla | Jan-Aug | 69% | 4.2% | 12.2% | 14.9% |
| Antigua & Barbuda * | Jan-Sep | 49% | 9.7% | 27.6% | 13.3% |
| Aruba | Jan-Sep | 77% | 4.5% | 5.8% | 12.4% |
| Bahamas ^R | Jan-Sep | 89% | 3.7% | 4.0% | 3.6% |
| Barbados ^R | Jan-Sep | 29% | 12.0% | 41.6% | 17.8% |
| Belize | Jan-Sep | 69% | 5.4% | 11.2% | 14.3% |
| Bermuda * | Jan-Aug | 73% | 9.3% | 12.5% | 5.1% |
| Cayman Islands | Jan-Sep | 84% | 6.4% | 4.4% | 5.6% |
| Cuba *** | Jan-Sep | 7% | 39.1% | 20.0% | 33.9% |
| Curacao | Jan-Sep | 25% | 5.1% | 42.5% | 27.4% |
| Dominica ^P | Jan-Sep | 20% | 2.8% | 19.8% | 57.1% |
| Dominican Republic * | Jan-Sep | 33% | 10.7% | 13.9% | 42.2% |
| Grenada | Jan-Sep | 54% | 9.3% | 18.7% | 17.7% |
| Guyana | Jan-Sep | 47% | 8.7% | 6.6% | 37.5% |
| Jamaica | Jan-Jun | 74% | 14.1% | 8.8% | 3.5% |
| Montserrat | Jan-Aug | 28% | 7.3% | 39.7% | 25.1% |
| Saint Lucia | Jan-Aug | 55% | 9.2% | 22.9% | 12.9% |
| St. Kitts & Nevis [^] | Jan-Sep | 65% | 5.0% | 11.2% | 18.6% |
| St. Maarten * | Jan-Sep | 57% | 9.6% | 24.1% | 9.0% |
| St. Vincent & the G'dines | Jan-Aug | 40% | 12.2% | 22.0% | 25.7% |
| Trinidad & Tobago *** | Jan-Sep | 48% | 11.5% | 14.5% | 25.6% |

Tourist Arrivals by Main Market

| Destination | Period | United States | | Canada | | Europe | | Other | |
|--------------------------------|---------|---------------|-------|----------|-------|----------|-------|-----------|-------|
| | | Tourists | % ch. | Tourists | % ch. | Tourists | % ch. | Tourists | % ch. |
| Anguilla | Jan-Aug | 49,139 | 24 | 2,976 | 28.7 | 8,684 | 57.7 | 10,635 | 102 |
| Antigua & Barbuda * | Jan-Sep | 102,959 | 9.2 | 20,289 | 108.5 | 57,598 | -12.4 | 27,665 | 38.7 |
| Aruba | Jan-Sep | 709,644 | 9.9 | 40,891 | 73.1 | 53,291 | -20.5 | 113,913 | 42.8 |
| Bahamas ^R | Jan-Sep | 1,235,620 | 25.1 | 52,075 | 71.3 | 55,247 | 38.8 | 50,825 | 34.3 |
| Barbados ^R | Jan-Sep | 128,794 | 14.7 | 54,258 | 49.9 | 187,894 | 4.3 | 80,545 | 54.9 |
| Belize | Jan-Sep | 244,790 | 11.3 | 18,991 | 78.4 | 39,725 | 51.3 | 50,521 | 51.7 |
| Bermuda * | Jan-Aug | 98,198 | 31.9 | 12,511 | 53.8 | 16,726 | 22.9 | 6,869 | 95.1 |
| Cayman Islands | Jan-Sep | 270,187 | 83.1 | 20,542 | 86.9 | 14,066 | 30.4 | 18,243 | 62.2 |
| Cuba *** | Jan-Sep | 126,600 | 87.3 | 709,555 | 118.8 | 362,688 | 54.4 | 615,307 | 37.3 |
| Curacao | Jan-Sep | 104,772 | 62.5 | 21,445 | 342.5 | 178,095 | -15.5 | 114,704 | 51.9 |
| Dominica ^P | Jan-Sep | 9,948 | -11.3 | 1,388 | 19.3 | 9,689 | 42 | 28,029 | 53.2 |
| Dominican Republic * | Jan-Sep | 2,002,082 | 28.6 | 645,746 | 80.7 | 835,007 | -22.8 | 2,540,646 | 8.7 |
| Grenada | Jan-Sep | 70,337 | 26.6 | 11,972 | 171.8 | 24,174 | 25.8 | 22,935 | 86 |
| Guyana | Jan-Sep | 110,054 | 11.5 | 20,303 | 25.2 | 15,372 | 51.7 | 87,299 | 4.9 |
| Jamaica | Jan-Jun | 1,093,276 | 23.1 | 208,951 | 80.2 | 130,106 | -1.7 | 51,384 | 50.1 |
| Montserrat | Jan-Aug | 1,436 | 91.2 | 375 | 307.6 | 2,042 | 108.6 | 1,290 | 110.4 |
| Saint Lucia | Jan-Aug | 144,116 | -3.5 | 23,976 | 121.7 | 59,856 | -2.3 | 33,842 | 60.2 |
| St. Kitts & Nevis [^] | Jan-Sep | 49,320 | 33.1 | 3,778 | 62.8 | 8,503 | 42.2 | 14,115 | 42.5 |
| St. Maarten * | Jan-Sep | 165,579 | -0.7 | 27,871 | 48.7 | 69,841 | -4.4 | 26,028 | 32.2 |
| St. Vincent & the G'dines | Jan-Aug | 21,725 | 31.9 | 6,639 | 104 | 11,951 | 18.3 | 13,945 | 81.9 |
| Trinidad & Tobago *** | Jan-Sep | 111,480 | 42.8 | 26,342 | 52.2 | 33,315 | 56.7 | 58,749 | 51.5 |
| U S Virgin Islands ** | Jan-Jul | 263,732 | 64.7 | 1,304 | 258.2 | 1,581 | 98.4 | 8,584 | 6.4 |

* Non-Resident Air Arrivals ** Non-Resident Hotel registrations only *** Air Arrivals by Nationality
¹ Some European countries are included in Other ^P Preliminary figures [^] Excludes data from Vance M. Amory Int'l Airport in Nevis.
 N.B U.S.V.I reported figures in this table are Hotel Registrations whereas their reported Stay Over totals are Air Arrivals.
 N.B: Figures are subject to revision by reporting countries.

Cruise Visits 2023 and 2022

| Destination | Period | 2023 | 2022 | % Ch. |
|------------------------------|---------|-----------|-----------|-------|
| Antigua & Barbuda | Jan-Sep | 426,331 | 197,637 | 115.7 |
| Aruba | Jan-Sep | 575,571 | 358,679 | 60.5 |
| Bahamas | Jan-Sep | 5,740,137 | 3,574,502 | 60.6 |
| Barbados | Jan-Sep | 295,386 | 118,268 | 149.8 |
| Belize | Jan-Sep | 667,182 | 414,920 | 60.8 |
| Bermuda | Jan-Aug | 346,808 | 260,070 | 33.4 |
| British Virgin Islands | Jan-Sep | 504,322 | 206,176 | 144.6 |
| Cayman Islands | Jan-Sep | 930,621 | 429,536 | 116.7 |
| Cozumel (Mexico) | Jan-Oct | 3,260,568 | 2,180,472 | 49.5 |
| Curacao | Jan-Sep | 484,782 | 314,825 | 54 |
| Dominica | Jan-Sep | 176,867 | 100,464 | 76 |
| Dominican Republic | Jan-Sep | 1,607,360 | 816,408 | 96.9 |
| Grenada | Jan-Sep | 198,896 | 107,936 | 84.3 |
| Haiti | Jan-Feb | 135,741 | 21,759 | 523.8 |
| Jamaica | Jan-Sep | 873,083 | 510,958 | 70.9 |
| Puerto Rico | Jan-Jun | 805,772 | 259,693 | 210.3 |
| Saint Lucia | Jan-Aug | 434,343 | 165,266 | 162.8 |
| St. Kitts & Nevis | Jan-Aug | 557,007 | 285,881 | 94.8 |
| St. Maarten | Jan-Sep | 940,082 | 504,730 | 86.3 |
| St. Vincent & the Grenadines | Jan-Aug | 180,946 | 54,846 | 229.9 |
| Trinidad & Tobago | Jan-Apr | 69,211 | 0 | - |
| Turks & Caicos Islands | Jan-Jun | 491,806 | 324,161 | 51.7 |
| US Virgin Islands | Jan-Sep | 1,209,879 | 636,625 | 90.2 |



MASHA DANKI

Thank You

For any questions related to the report and/or additional information requests please contact
Melanie Evans Kelly, Manager Strategy, Research, and Planning at m.kelly@aruba.com

Or

Visit our website www.arubainsight.com

